International Air Arrivals: 2022-2023

Report

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THANKS

We thank Athens International Airport (AIA), Fraport Greece and the CAA for providing the data for this study.

EXPLANATORY NOTES

The following pages present detailed data on air arrivals for the years 2022 and 2023

The data for regional airports relate to arrivals of passengers from abroad, i.e. they include Greek residents returning from their trips abroad. The overall data differ from those published in the monthly statistical bulletins due to the fact that: a) data from more airports are analyzed (compared to those included in the monthly bulletins), b) the data are subject to revision and c) the data of the AIA in this study refer to all passengers while in the statistical bulletins they refer only to residents of other countries.

KEY POINTS

- The total number of arrivals in 2023 reached 26.7 million, an increase of +12.8%/+3.0 million compared to 23.7 million passengers in 2022.
- The UK market took the top position in terms of international passengers with 4.9 million arrivals, showing a percentage increase (+9.7%) or +433 thousand in absolute terms.
- Germany remained in second place with 4.4 million passengers, with an increase of +89 thousand/+ 2.1%.
- The largest percentage increase was recorded in Romania with +126 thousand/+35.3%.
- July was the peak month for air arrivals. In July 2023, 4.7 million air arrivals were recorded, accounting for 17.4% of the 2023 total.
- Athens with 9.6 million passengers showed an increase of +2.0 million/+26.8% compared to 2022.
- Thessaloniki with 2.4 million passengers recorded an increase of +383 thousand/+19.3%.
- International arrivals at the first five airports represent 75% of all international arrivals in 2023.
- The top 5 main markets for the AIA: Italy, UK, Germany, France and Cyprus.
- The top 5 main markets for Thessaloniki airport: Germany, UK. UK, Cyprus, Italy and Austria.
- The top 5 main markets for regional airports: UK. UK, Germany, Italy, Poland and France.

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1. Top-20 markets for all airports

The total number of arrivals in 2023 reached 26.7 million, an increase of +12.8%/+3.0 million compared to 2022 when 23.7 million passengers were recorded. Table 1 shows for the years 2022 and 2023 the air passenger arrivals from abroad and the corresponding changes for the top 20 countries of origin.

The UK market remained in first place for passengers from abroad with 4.9 million arrivals, showing a percentage increase (+9.7%) or +433 thousand in absolute terms. Germany remained in second place with 4.4 million passengers showing an increase of +89 thousand or +2.1%. Italy remained in third place with 2.2 million arrivals and France in fourth place with 1.7 million arrivals, up +241,000/+12.4% and +109,000/+7.0% respectively. The top five is completed by Poland, in fifth place, with 1.2 million passengers, up +216,000/+21.6%. The top five countries accounted for 54% of passengers arriving in Greece in 2022.

The Netherlands dropped to sixth place with 1.1 million arrivals, although it recorded an increase of +37 thousand/+3.4%. Cyprus moved up to seventh place, gaining one place in the ranking table with 944 thousand arrivals, showing an increase of +178 thousand arrivals /+23.2%. Israel moved up to eighth place, also gaining one place in the ranking table with 864 thousand arrivals, recording +136 thousand arrivals/+18.7%. A similar picture was seen for Austria, which moved up to ninth place, recording an increase of +126 thousand/+18.3% with 812 thousand passengers. On the other hand, Switzerland dropped three places to tenth place with 797 thousand passengers, showing a marginal increase of +0.1%. Passengers from the top ten countries accounted for 65% of passengers arriving in Greece in 2023.

Belgium remained in 11th position, with 654 thousand passengers, an increase of +63 thousand/+10.6%, and in 12th position Denmark, with an increase of +15 thousand / + 2.8% with 564 thousand passengers. Sweden with 537 thousand passengers remained in 13th position in the ranking table with an increase of +54 thousand passengers / +11.2%. In 14th position, gaining 1 place, Turkey moved up by 1 position, recording an increase of +129 thousand / +31.9% with arrivals amounting to 534 thousand. In the 15th position, Spain climbed with 521 thousand, gaining 2 positions recording an increase of +144 thousand /+38.0%. The USA with 511 thousand passengers dropped two places despite recording an increase of +55 thousand/+12.1% while the Czech Republic with 500 thousand passengers dropped one place despite an increase of +99 thousand/+24.7%. Romania remained in 18th position with 484 thousand showing the highest percentage increase of +126 thousand/+35.3%. Norway also remained stable with 359 thousand passengers as it recorded an increase of +70 thousand/+24.3%.

Finally, Finland closes the top twenty with 298 thousand passengers, an increase of +14 thousand/+4.7%. The top-20 countries in Table 1 account for 89% of passengers in 2023.

Table 1: Top 20 countries of origin 2022-2023

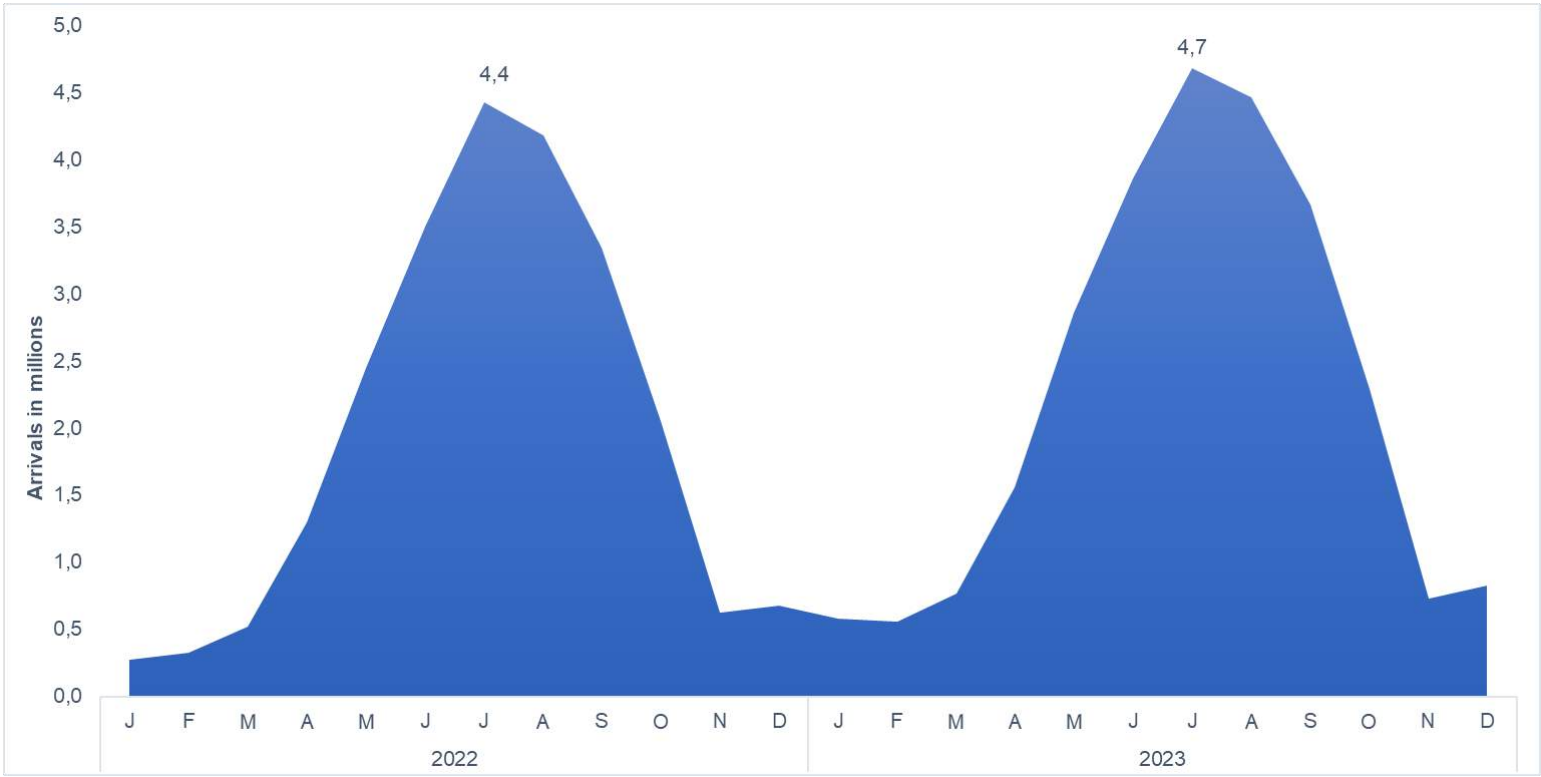
Ranking 2023	Ranking Position Change 2022-2023	Countries	Passengers 2022	Passengers 2023	Change 2022-2023	%Change 2022-2023
1	=	UK	4.466.365	4.899.502	433.137	9,7%
2	=	Gemrany	4.320.342	4.409.676	89.334	2,1%
3	=	Italy	1.940.968	2.181.908	240.940	12,4%
4	=	France	1.551.812	1.660.319	108.507	7,0%
5	▲	Poland	1.000.636	1.216.634	215.998	21,6%
6	▼	Netherlands	1.108.873	1.146.341	37.468	3,4%
7	▲	Cyprus	766.069	944.016	177.947	23,2%
8	▲	Israel	727.674	863.509	135.835	18,7%
9	▲	Austria	686.545	812.275	125.730	18,3%
10	▼	Switzerland	796.200	796.644	444	0,1%
11	=	Belgium	590.875	653.518	62.643	10,6%
12	=	Denmark	548.376	563.787	15.411	2,8%
13	=	Sweden	483.137	537.414	54.277	11,2%
14	▲	Turkey	405.271	534.490	129.219	31,9%
15	▲	Spain	377.489	521.071	143.582	38,0%
16	▼	USA	455.625	510.896	55.271	12,1%
17	▼	Czech republic	401.124	500.131	99.007	24,7%
18	=	Romania	357.809	484.128	126.319	35,3%
19	=	Norway	288.450	358.539	70.089	24,3%
20	=	Finland	284.456	297.957	13.501	4,7%
		Top-20 countries	**21.558.096**	**23.892.755**	**2.334.659**	**10,8%**
		Total	**23.697.231**	**26.720.076**	**3.022.845**	**12,8%**

Source:AIA, CAA, Fraport Greece-Processing: INSETE Intelligence

2. Arrivals per month 2022-2023

Figure 1 shows the monthly traffic of international air arrivals in Greece for the period 2022-2023. The peak month for air arrivals in 2023 was July, as 4.7 million air arrivals were recorded, accounting for 17.4% of the 2023 total. In contrast, the month with the lowest traffic was February with only 557 thousand passengers, representing 2.1% of the 2022 total.

Graph 1: Evolution of International Air Arrivals 2022-2023



Πηγή:ΔΑΑ, Fraport Greece, μεμονωμένα αεροδρόμια της ΥΠΑ -Επεξεργασία: INSETE Intelligence

In the period January-December 2023, 26.7 million international air arrivals were recorded compared to 23.7 million in January-December 2022, representing an increase of +3.0 million/+12.8%.

In January 2023, 581 thousand international air arrivals were recorded, an increase of +309 thousand/+113.9% compared to 2022, while in February 557 thousand international air arrivals were recorded, an increase of +236 thousand/+73.2%.

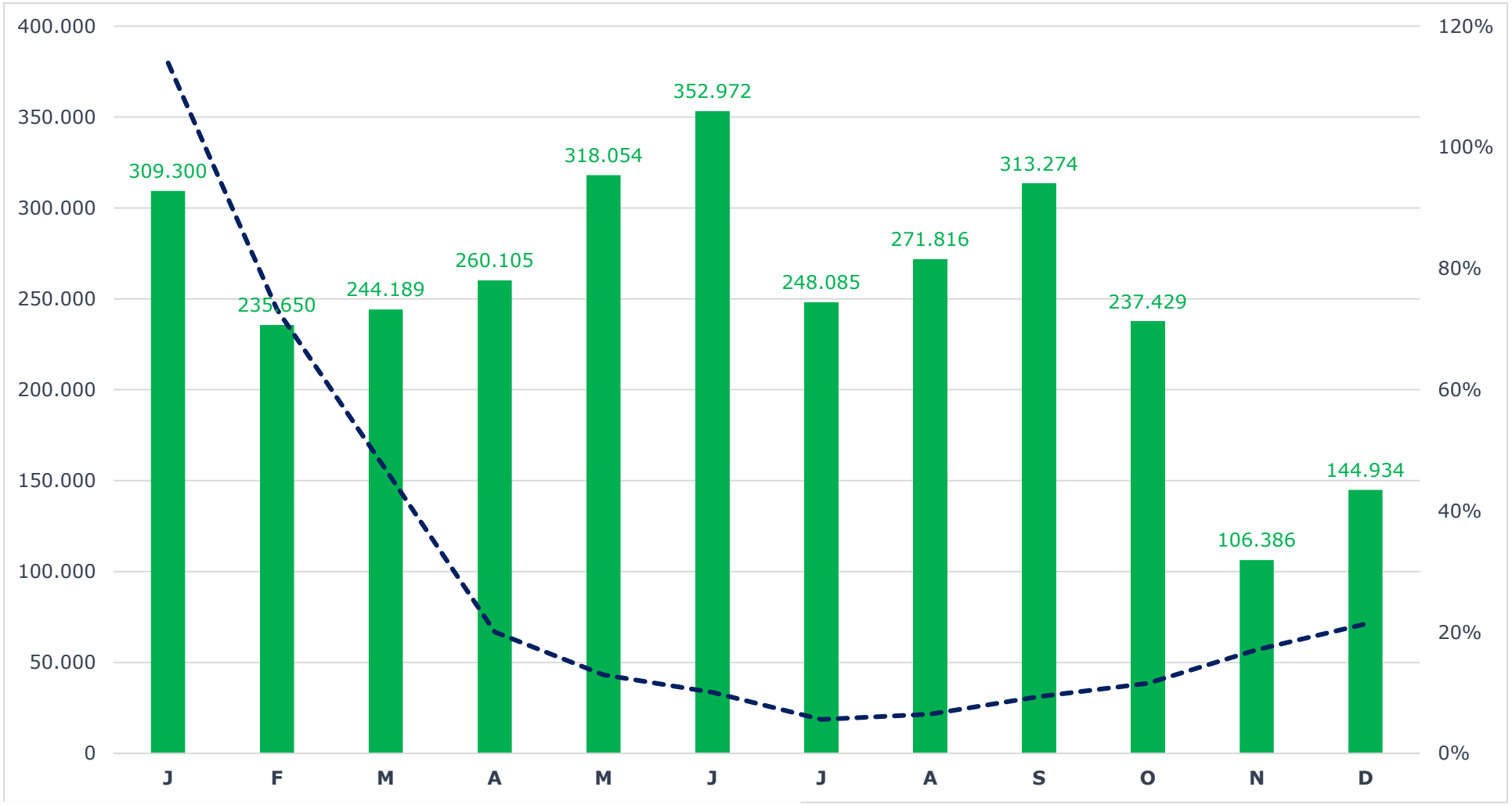
In March, an increase of +244 thousand/+46.8% was recorded and 766 thousand international air arrivals were recorded. In April the increase was +260 thousand/+20.0% and in May +318 thousand/+13.0%, with 1.6 million and 2.8 million arrivals respectively.

In June, 3.9 million arrivals were recorded (+353 thousand/+10.1%) while in July the increase was +248 thousand/+5.6% as 4.7 million arrivals were recorded. In August, 4.5 million international air arrivals were recorded, representing an increase of +272 thousand/+6.5%.

In September, 3.7 million international air arrivals were recorded, an increase of +313 thousand/+9.4%, while in October 2.3 million were recorded, an increase of +237 thousand/+11.6%. Finally, 728 thousand arrivals were recorded in November, with an increase of +106 thousand/+17.1% and 824 thousand arrivals in December, with an increase of +145 thousand/+21.4%.

The data shows that only in the summer months, the increase in arrivals is in single digits, as opposed to the other months where the increase in arrivals is in double digits.

Graph 2: Absolute Differences and Percentage Changes in International Air Arrivals per month, 2023 compared to 2022



Source: AIA, CAA, Fraport Greece -Edited by INSETE Intelligence

3. Arrivals per airport

Table 2 shows international air arrivals in 2022 and 2023 by airport. Most airports showed an increase. The airports of Mykonos, Santorini, Kalamata, Anchialos, Alexandroupolis, Skyros and Kythera showed a decrease. No change was recorded in the top five airports, while international air arrivals at the top five airports account for 75% of total international air arrivals in 2023.

Athens remained in first place with 9.6 million passengers, an increase of +2.0 million/+26.6% compared to 2022. Heraklion followed with 3.6 million passengers, recording an increase of +193 thousand/+5.7% while Rhodes was in third place with 2.6 million passengers, recording an increase of +75 thousand/+ 2.9%. In fourth place was Thessaloniki with 2.4 million passengers, an increase of 383,000 passengers/+19.3%. The top five is completed by Corfu with 1.8 million passengers, an increase of +145 thousand passengers / +8.5%.

In sixth place in 2023 remained the airport of Chania with 1.4 million passengers (+104 thousand/+7.9%) and in seventh place the airport of Kos with 1.3 million passengers (+61 thousand/+4.9%).

The airport of Zakynthos remained in eighth place with 992 thousand (+88 thousand/+9.7%), while the airport of Santorini remained in ninth place with 752 thousand (-77 thousand/-9.3%) and the airport of Mykonos in tenth place with 563 thousand. International air arrivals at the top ten airports account for 94% of total international air arrivals in 2023.

The airport of Aktio remained in the 11thth position with 402 thousand arrivals (+22 thousand/+5.8%) and the airport of Kefalonia in the 12thth position with 372 thousand arrivals (+13 thousand/+3.5%). The airport of Skiathos recorded 247 thousand arrivals (+16 thousand/+7.0%). Samos airport gained one place, moving up to 14th with 142 thousand passengers, recording an increase of +3 thousand /+ 2.2%. On the other hand, Kalamata airport dropped one place with 129 thousand passengers, recording a decrease of -32 thousand/-20.0%. International air arrivals at Kavala airport reached 124 thousand, an increase of +19 thousand/+18.1%. Finally, at Karpathos airport, air arrivals reached 98 thousand, an increase of +10 thousand/+10.9%. At the other airports, arrivals were less than 90 thousand and accounted for only 0.6% of total international air arrivals in 2023.

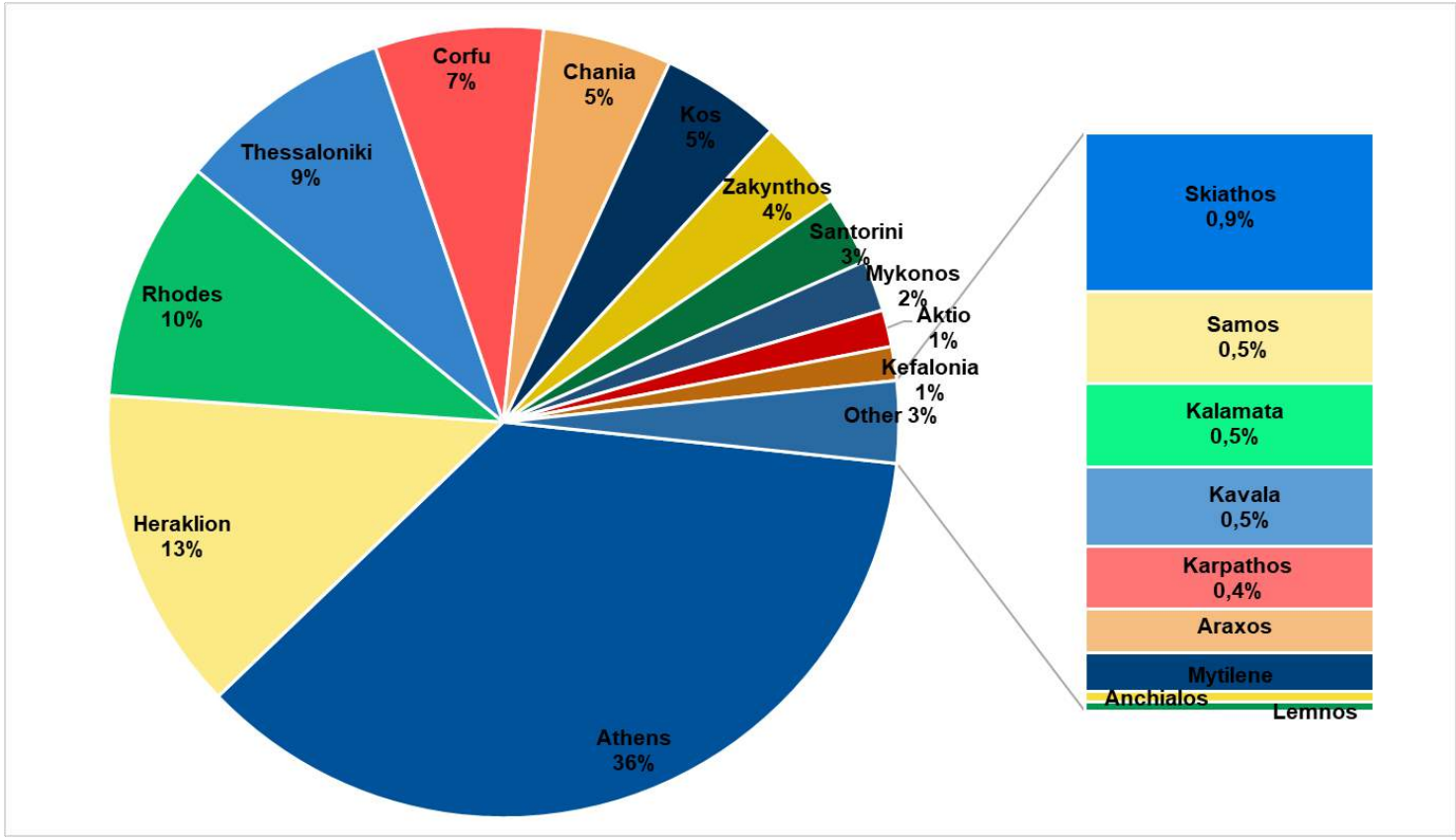
Table 2: International Air Arrivals by Airport 2022-2023

Ranking 2023	Ranking Position Change 2022-2023	Airports	Passengers 2022	Passengers 2023	Change 2022-2023	%Change 2022-2023
1	▬	Athens	7.574.491	9.587.079	2.012.588	26,6%
2	▬	Heraklion	3.361.461	3.554.705	193.244	5,7%
3	▬	Rhodes	2.569.811	2.644.704	74.893	2,9%
4	▬	Thessaloniki	1.981.931	2.364.836	382.905	19,3%
5	▬	Corfu	1.699.455	1.844.154	144.699	8,5%
6	▬	Chania	1.309.589	1.413.485	103.896	7,9%
7	▬	Kos	1.260.761	1.322.109	61.348	4,9%
8	▬	Zakynthos	904.328	992.460	88.132	9,7%
9	▬	Santorini	829.210	751.794	-77.416	-9,3%
10	▬	Mykonos	596.546	562.862	-33.684	-5,6%
11	▬	Aktio	379.712	401.717	22.005	5,8%
12	▬	Kefalonia	359.538	372.069	12.531	3,5%
13	▬	Skiathos	231.147	247.268	16.121	7,0%
14	▲	Samos	138.610	141.690	3.080	2,2%
15	▼	Kalamata	161.407	129.161	-32.246	-20,0%
16	▬	Kavala	104.563	123.539	18.976	18,1%
17	▬	Karpathos	87.906	97.518	9.612	10,9%
18	▲	Araxos	49.543	67.586	18.043	36,4%
19	▼	Mytilene	53.770	60.691	6.921	12,9%
20	▬	Anchialos	21.377	16.289	-5.088	-23,8%
21	▬	Lemnos	13.297	13.774	477	3,6%
22	▬	Ioannina	4.328	8.614	4.286	99,0%
23	▬	Skyros	3.360	1.514	-1.846	-54,9%
24	▲	Chios		451	451	-
25	▼	Alexandroupoli	864	7	-857	-99,2%
26	▼	Kithira	226		-226	-100,0%
		Total	**23.697.231**	**26.720.076**	**3.022.845**	**12,8%**

Source:AIA, CAA, Fraport Greece-Processing: INSETE Intelligence

International arrivals at the first five airports account for 75% of all international arrivals (Figure 3). Athens received 36% of inbound international air arrivals in 2023. Heraklion was in second place with 13% and Rhodes in third place with 10%. Thessaloniki remained in fourth place with 9% followed by Corfu with 7%. In sixth place was Chania with 5%, in seventh place Kos also with 5%, followed by Zakynthos with 4% and Santorini with 3%. Finally, the top ten is completed by Mykonos with 2%, while the market share of Aktio and Kefalonia is 1%.

Graph 3: Airport Market Share 2023



Source: AIA, CAA, Fraport Greece -Processing INSETE Intelligence

4. Top-20 markets for Athens International Airport

Total international air arrivals at the AIA for 2023 amount to 9.6 million compared to 7.6 million in 2022, an increase of +2.0 million passengers or +26,6%. Table 3 analyses the 20 main markets for 2023, which account for 85% of passengers in 2023.

More specifically, the UK. In 2022, the United Kingdom was the largest market for the AIA

Italy ranked first with 929 thousand passengers, showing an increase of +233 thousand/+33.4%, UK remained second with also 929 thousand passengers, representing an increase of +190 thousand /+25.7% while Germany dropped to third place with arrivals of 925 thousand passengers, although it recorded an increase of +129 thousand/+16.2%. France remained in fourth place with 692 thousand passengers, up +74 thousand/+12.0%. Cyprus remained in fifth place with 618 thousand passengers, an increase of +101 thousand/+19.6%. The top five countries account for 43% of the AIA passengers for 2023.

The US remained in sixth place with 511 thousand arrivals, an increase of +55 thousand/+12.1%. Turkey remained in seventh place in the ranking table with 463 thousand arrivals, up 101 thousand/+27.8%. Spain followed, gaining 1 place compared to 2022, with 442 thousand passengers, showing an increase of +132 thousand passengers/+42.7%. A similar picture for Israel, which also moved up 1 place compared to 2022, with 386 thousand passengers and an increase of +93 thousand passengers/+31.8%. The top ten was completed by Switzerland with 375 mm which dropped 2 places in the ranking, although it recorded an increase of +46 thousand/+14.2%. The top ten countries account for 66% of passengers on the AIA in 2023.

In 11th position, remained the Netherlands with 298 thousand passengers, an increase of +25 thousand/+9,2%, in 12th position was Belgium with 233 thousand arrivals, an increase of +41 thousand/+21,1% and in 13th Austria with 217 thousand. The UAE gained one place in the ranking with 197 thousand passengers, an increase of +57 thousand/+40.8%, while Canada, with 188 thousand passengers, dropped one place despite an increase of +35 thousand/+22.8%. Poland with 187 thousand passengers moved up one place with an increase of +64 thousand/+51.9% while Egypt with 177 thousand passengers dropped one place despite an increase of +43 thousand/+31.9%. Romania remained in 18th position with 166 thousand, an increase of +53 thousand/+47.1%. Albania with 134 thousand passengers recorded the highest percentage increase of +104.3%/+68 thousand, gaining 3 places in the ranking table.

Finally, gaining 1 place, Qatar closes the top 20 with 129 thousand passengers, an increase of +49 thousand passengers / +61.7%. The top twenty countries account for 85% of all passengers on the AIA in 2023.

Table 3: Top-20 countries of origin at Athens International Airport 2022-2023

Ranking 2023	Ranking Position Change 2022-2023	Countries	Passengers 2022	Passengers 2023	Change 2022-2023	%Change 2022-2023
1	▲	Italy	696.494	929.374	232.880	33,4%
2	▬	UK	739.342	929.346	190.004	25,7%
3	▼	Germany	795.622	924.841	129.219	16,2%
4	▬	France	617.703	691.650	73.947	12,0%
5	▬	Cyprus	516.350	617.774	101.424	19,6%
6	▬	USA	455.352	510.591	55.239	12,1%
7	▬	Turkey	362.532	463.165	100.633	27,8%
8	▲	Spain	309.531	441.640	132.109	42,7%
9	▲	Israel	293.080	386.284	93.204	31,8%
10	▼	Switzerland	328.179	374.619	46.440	14,2%
11	▬	Netherlands	272.475	297.642	25.167	9,2%
12	▬	Belgium	192.312	232.953	40.641	21,1%
13	▬	Austria	189.815	217.059	27.244	14,4%
14	▲	UAE	140.048	197.255	57.207	40,8%
15	▼	Canada	152.685	187.573	34.888	22,8%
16	▲	Poland	122.951	186.755	63.804	51,9%
17	▼	Egypt	133.782	176.520	42.738	31,9%
18	▬	Romania	113.054	166.354	53.300	47,1%
19	▲	Albania	65.420	133.645	68.225	104,3%
20	▲	Qatar	79.478	128.548	49.070	61,7%
		Top-20 countries	**6.576.205**	**8.193.588**	**1.617.383**	**24,6%**
		Total	**7.574.491**	**9.587.079**	**2.012.588**	**26,6%**

Source:AIA, CAA, Fraport Greece-Processing: INSETE Intelligence

5. Top-20 markets for Thessaloniki Airport

The total international air arrivals at Thessaloniki airport for 2023 amounts to 2.4 million compared to 2.0 million in 2022, recording an increase of +383 thousand passengers or +19.3%. Table 4 analyses the 20 main markets for 2023, representing 97% of passengers in 2022.

More specifically, Germany was the largest market for Thessaloniki airport in 2023 with 756 thousand passengers, an increase of +91 thousand passengers/+13.7%. In second place remained the UK. The United Kingdom remained in second place with 278 thousand passengers, an increase of +18 thousand/+7.1%, while Cyprus remained in third place with 227 thousand passengers, an increase of +46 thousand/+25.5%. Italy remained in fourth place with 181 thousand passengers, with an increase of +33 thousand/+22.5%. Austria remained in fifth place with 111 thousand passengers, an increase of +24 thousand/+27.7%. The top five countries account for 66% of passengers at Thessaloniki airport in 2023.

Poland moved up to sixth place, gaining 3 places in the ranking with 85 thousand arrivals, an increase of +30 thousand/+55.0%. Israel dropped one place compared to 2022 although it recorded an increase of +9 thousand/+12.7%, with passengers reaching 83 thousand. Switzerland remained eighth with 76 thousand, recording an increase of +15 thousand/+23.9%. It was followed by the Netherlands, which dropped 2 places in the ranking, with 73 thousand arrivals, recording a slight increase of +2 thousand/+ 2.9%. The top ten was completed by Turkey with 67 thousand arrivals, which recorded an increase of +27 thousand/+66.7%, gaining 2 places in the ranking. The top ten countries account for 84% of passengers at Thessaloniki airport in 2023.

France dropped to 11th position with 52 thousand passengers, noting a slight increase of +1 thousand/+2.4% while Belgium dropped a place with 50 thousand arrivals, showing an increase of +4 thousand/+7.9%. Romania remained in 13th position with 46 thousand passengers (+9 thousand/+23.1%), Hungary in 14th position with 45 thousand passengers (+9 thousand/+24.8%) and Sweden in 15th position with 40 thousand arrivals (+11 thousand/+35.5%). Georgia with 35 thousand passengers moved up three places, recording the highest percentage increase among the countries analyzed (+19 thousand/+127.3%), while Slovakia with 32 thousand passengers dropped one place despite

an increase of +9 thousand/+39.9%. Malta and Serbia dropped one place with 29 thousand and 23 thousand passengers respectively despite a significant increase of +11 thousand/+56.1% and +7 thousand/+43.8%.

Finally, Denmark remained stable in the top twenty with 15 thousand passengers, registering a marginal decrease of -1.2%.

Table 4: Top-20 countries of origin at Thessaloniki Airport 2022-2023

Ranking 2023	Ranking Position Change 2022-2023	Countries	Passengers 2022	Passengers 2023	Change 2022-2023	%Change 2022-2023
1	=	Germany	664.275	755.522	91.247	13,7%
2	=	UK	259.675	278.090	18.415	7,1%
3	=	Cyprus	181.218	227.468	46.250	25,5%
4	=	Italy	148.064	181.343	33.279	22,5%
5	=	Austria	86.549	110.561	24.012	27,7%
6	▲	Poalnd	54.971	85.200	30.229	55,0%
7	▼	Israel	73.831	83.187	9.356	12,7%
8	=	Switzerland	61.148	75.742	14.594	23,9%
9	▼	Netherlands	70.717	72.785	2.068	2,9%
10	▲	Turkey	39.927	66.565	26.638	66,7%
11	▼	France	50.708	51.947	1.239	2,4%
12	▼	Belgium	45.879	49.503	3.624	7,9%
13	=	Romania	37.538	46.208	8.670	23,1%
14	=	Hungary	35.797	44.664	8.867	24,8%
15	=	Sweden	29.614	40.119	10.505	35,5%
16	▲	Georgia	15.276	34.728	19.452	127,3%
17	▼	Slovakia	22.789	31.879	9.090	39,9%
18	▼	Malta	18.777	29.302	10.525	56,1%
19	▼	Serbia	15.783	22.698	6.915	43,8%
20	=	Denmark	15.124	14.949	-175	-1,2%
		Top-20 countries	**1.927.660**	**2.302.460**	**374.800**	**19,4%**
		Total	**1.981.931**	**2.364.836**	**382.905**	**19,3%**

Source:AIA, CAA, Fraport Greece-Processing: INSETE Intelligence

6. Top-20 markets for regional airports

Regional airports in 2023 recorded 14.8 million international air arrivals, an increase of +627 thousand /+4.4% compared to 20 22.

The largest market for regional airports in 2023 was the UK. UK with 3.7 million passengers, an increase of +225 thousand passengers/ +6.5%. Germany retained its second ranking position with 2.7 million although it recorded a decrease of -131 thousand/-4.6%. Italy remained in third place as 1.1 million arrivals were recorded, with a decrease of -25 thousand/-2.3%.

Poland moved up to fourth place with 945 thousand passengers, gaining one place and recording an increase of +122 thousand passengers /+14.8%. France dropped to fifth place with 917 thousand passengers, despite an increase of +33 thousand passengers (+3.8%). The first two countries account for 43% of passengers at regional airports in 2023, while the following three countries account for 20% of passengers.

The Netherlands remained in sixth place in the ranking table with 776 thousand passengers, an increase of +10 thousand/+ 1.3%. Austria moved up to seventh place, gaining one place in the ranking table, with 485 thousand arrivals, an increase of +74 thousand/+18.2%. The Czech Republic moved up to eighth place, gaining five places, with 425 thousand passengers, an increase of +78 thousand passengers/ +22.3%. Sweden moved up to ninth place, gaining one place in the ranking table, with 425 thousand arrivals, an increase of +27 thousand/+6.8%, while Denmark dropped three places to tenth place, with 422 thousand passengers, a decrease of -15 thousand/-3.4%. Arrivals from the top ten countries account for 80% of the arrivals recorded at regional airports in 2023.

Israel remained in the 11th position, with 394 thousand passengers, recording an increase of +33 thousand/+9.2%, while Belgium remained in the 12thth position with 371 thousand arrivals, recording an increase of +18 thousand/+5.2%. Switzerland followed, losing three places,

with 346 thousand passengers, recording a decrease of -61 thousand/-14.9%. On the other hand, Norway and Romania gained one place, reaching 306 thousand and 272 thousand passengers, recording an increase of +52 thousand/+20.5% and +64 thousand/+31.1% respectively. Finland dropped two places to 271 thousand passengers, with a slight increase of +2 thousand/+0.6%.

Hungary with 144 thousand recorded a decrease of -2 thousand /-1.0% remaining 17th, while Ireland with 106 thousand arrivals gained one place with an increase of +26 thousand/+32.7%. Cyprus, recording the highest percentage increase of the countries analyzed by +44.2%/+30 thousand, enters the top twenty, gaining two places in the ranking table with 99 thousand arrivals. Finally, Slovakia with 97 thousand passengers remained in the 20th position showing a decrease of +23 thousand/+31.4%.

Table 5: Top-20 Countries of Origin at Regional Airports 2022-2023

Ranking 2023	Ranking Position Change 2022-2023	Countries	Passengers 2022	Passengers 2023	Change 2022-2023	%Change 2022-2023
1	=	UK	3.467.348	3.692.066	224.718	6,5%
2	=	Germany	2.860.445	2.729.313	-131.132	-4,6%
3	=	Italy	1.096.410	1.071.191	-25.219	-2,3%
4	▲	Poland	822.714	944.679	121.965	14,8%
5	▼	France	883.401	916.722	33.321	3,8%
6	=	Netherlands	765.681	775.914	10.233	1,3%
7	▲	Austria	410.181	484.655	74.474	18,2%
8	▲	Czech republic	347.781	425.476	77.695	22,3%
9	▲	Sweden	397.615	424.823	27.208	6,8%
10	▼	Denmark	436.219	421.586	-14.633	-3,4%
11	=	Israel	360.763	394.038	33.275	9,2%
12	=	Belgium	352.684	371.062	18.378	5,2%
13	▼	Switzerland	406.873	346.283	-60.590	-14,9%
14	▲	Norway	254.168	306.274	52.106	20,5%
15	▲	Romania	207.217	271.566	64.349	31,1%
16	▼	Finland	269.351	271.098	1.747	0,6%
17	=	Hungary	145.481	143.962	-1.519	-1,0%
18	▲	Irland	80.015	106.197	26.182	32,7%
19	▲	Cyprus	68.501	98.774	30.273	44,2%
20	=	Slovakia	74.086	97.377	23.291	31,4%
		Top-20 countries	**13.706.934**	**14.293.056**	**586.122**	**4,3%**
		Total	**14.140.809**	**14.768.161**	**627.352**	**4,4%**

Source:AIA, CAA, Fraport Greece-Processing: INSETE Intelligence

97%

7. Sources

Athens International Airport: https://www.aia.gr/traveler/

Fraport Greece: https://www.fraport-greece.com/ell/

CAA: https://www.ypa.gr/

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Η παρούσα μελέτη υλοποιήθηκε από το ΙΝΣΕΤΕ στο πλαίσιο της Πράξης: «Ενίσχυση της θεσμικής και επιχειρησιακής ικανότητας του ΣΕΤΕ» με κωδικό MIS 5000993, η οποία εντάσσεται στο **Επιχειρησιακό Πρόγραμμα "Ανάπτυξη Ανθρώπινου Δυναμικού Εκπαίδευση & Δια Βίου Μάθηση ΕΣΠΑ 2014-2020" και συγχρηματοδοτείται από το Ευρωπαϊκό Κοινωνικό Ταμείο (ΕΚΤ).**

Ευρωπαϊκή Ένωση
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ΕΣΠΑ 2014-2020