

Statistical Bulletin

August 2023

No 85



INCOMING TOURISM

ADMINISTRATIVE DATA



Arrivals

+14,8%

JULY

YTD

VS 2022



Road **Arrivals**

VS 2022

JULY

YTD

BANK OF GREECE BORDER SURVEY



Arrivals

JUNE

YTD

Receipts



JUNE

YTD

- Sources: CAA, AIA, Border stations, BoG Processing: INSETE Intelligence
- Air arrivals refer to arrivals of passengers from abroad regardless of place of residence and nationality
 - Road Arrivals refer to road crossings of the border by foreigners

Special thanks

The creation of this bulletin is based on publicly and privately available sources as well as on data provided by various entities (CAA, AIA, Fraport Greece, border stations) which we thank.

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Notes and explanations of the tables can be found in the annex to the Bulletin. For any further information, clarification or suggestion, you can contact the editorial team.

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1. Air Arrivals, July 2023

Table 1. International air arrivals at main Greek airports, July 2023

Table 1. Inter	national air ar	rivals at main	Greek airport	ts, July 202	23															
2023	Athens	Thessaloniki	Rhodes	Kos	Karpathos	Heraklion	Chania	Corfu	Zakynthos	Kefalonia	Aktio	Mykonos	Santorini	Araxos	Kalamata	Samos	Skiathos	Kavala	Mytilene	Total
January	280,360	103,338				1,616	1,400													386,714
February	285,175	97,838				1,799	1,244								279					386,335
March	401,898	126,473	10,848	517		14,218	8,983	7,587	99	515	502	710	2,934		1,494					576,778
April	571,533	201,088	144,252	30,741		202,047	72,624	67,090	14,245	4,552	5,988	12,145	33,601		6,230	1,933	384	1,233	1,017	1,370,703
May	697,660	234,492	325,592	158,280		403,968	162,605	182,955	104,855	37,299	40,315	36,067	77,499	6,457	14,079	15,696	26,245	12,355	6,084	2,542,503
June	825,667	259,940	451,431	223,292	20,024	567,557	243,287	327,739	187,015	71,779	73,397	95,012	121,946	14,242	25,368	24,491	49,693	25,615	10,315	3,617,810
July	934,807	320,614	480,890	277,084	25,143	723,779	300,236	414,004	237,180	89,485	99,043	151,909	174,331	14,555	26,200	31,353	66,371	31,383	13,250	4,411,617
August	,	, .	,	,	,	.,	,	,	,	,	,	, , , , , ,	,	,	.,	,	, .	,	.,	, , ,
September																				
October																				
November																				
December																				
ytd	3,997,100	1,343,783	1,413,013	689,914	45,167	1,914,984	790,379	999,375	543,394	203,630	219,245	295,843	410,311	35,254	73,650	73,473	142,693	70,586	30,666	13,292,460
2022	Athens	Thessaloniki	Rhodes	Kos	Karpathos	Heraklion	Chania	Corfu	Zakynthos	Kefalonia	Aktio	Mykonos	Santorini	Araxos	Kalamata	Samos	Skiathos	Kavala	Mytilene	Total
January	123,665	53,247				743	524	49				1						3		178,232
February	158,186	62,663				538	899								511			1		222,798
March	216,194	94,863	3,856	683		8,030	6,495	3,895	253	338	504	531	2,425	27	2,189					340,283
April	400,590	159,924	111,019	31,242		182,274	65,338	64,960	12,095	5,929	10,918	16,798	36,037		7,223	1,337	373	1,164	507	1,107,728
May	521,373	202,377	298,391	145,320	6,787	383,421	149,335	168,804	93,066	37,783	38,441	42,681	81,770	4,822	15,321	13,307	22,605	8,897	4,741	2,239,242
June	647,279	234,680	431,977	207,740	17,032	543,894	226,846	298,237	166,649	64,525	66,130	99,154	134,287	8,752	26,124	24,036	40,866	20,584	8,669	3,267,461
July	819,152	281,910	542,220	266,813	21,958	693,533	280,186	389,032	222,345	88,772	90,467	158,927	190,391	11,743	35,184	29,050	60,358	26,344	10,920	4,219,305
August	762,294	263,837	508,333	256,286	21,998	683,784	245,575	373,847	214,739	86,086	81,895	147,774	178,571	10,857	31,105	29,862	61,090	25,679	11,570	3,995,182
September	679,064	213,104	409,604	205,529	17,323	543,074	207,700	276,125	156,447	57,229	61,630	86,410	128,764	10,204	27,771	23,382	33,956	15,134	8,870	3,161,320
October	574,397	180,110	242,334	125,368	2,991	354,279	110,799	115,170	36,896	12,048	22,020	23,967	60,573	3,052	13,150	3,619	1,305	2,524	1,460	1,886,062
November	346,180	102,324	767	216		8,814	1,898	902	104	165	98	121	1,119		1,482		5	148		464,343
December	303,853	126,920				3,344	1,364											211		435,692
Total	5,552,227	1,975,959	2,548,501	1,239,197	88,089	3,405,728	1,296,959	1,691,021	902,594	352,875	372,103	576,364	813,937	49,457	160,060	124,593	220,558	100,689	46,737	21,517,648
ytd	2,886,439	1,089,664	1,387,463	651,798	45,777	1,812,433	729,623	924,977	494,408	197,347	206,460	318,092	444,910	25,344	86,552	67,730	124,202	56,993	24,837	11,575,049
Δ2023/22	Athens	Thessaloniki	Rhodes	Kos	V	Heraklion	Chania	Corfu	Zakynthos	K-f-li-	Aktio	Madagaga	Santorini	Araxos	Kalamata	Samos	Skiathos	Kavala	Modiless	Total
January	126.7%	94.1%	Rnodes	Kos	Karpatnos	117.5%	167.2%	-100.0%	Zakyntnos	Keralonia	AKTIO	-100.0%	Santorini	Araxos	Kalamata	Samos	Skiatnos	-100.0%	Mytilene	117.0%
February	80.3%	56.1%				234.4%	38.4%	-100.070				-100.070			-45.4%			-100.0%		73.4%
March	85.9%	33.3%	181.3%	-24.3%		77.1%	38.3%	94.8%	-60.9%	52.4%	-0.4%	33.7%	21.0%	-100.0%	-31.7%			-100.070		69.5%
April	42.7%	25.7%	29.9%	-1.6%		10.8%	11.2%	3.3%	17.8%	-23.2%	-45.2%	-27.7%	-6.8%	-100.070	-13.7%	44.6%	2.9%	5.9%	100.6%	23.7%
					100.00/		8.9%	8.4%			4.9%			22.00/						
May	33.8%	15.9%	9.1%	8.9%	-100.0%	5.4%			12.7%	-1.3%		-15.5%	-5.2%	33.9%	-8.1%	18.0%	16.1%	38.9%	28.3%	13.5%
June	27.6%	10.8%	4.5%	7.5%	17.6% 14.5%	4.4% 4.4%	7.2%	9.9% 6.4%	12.2%	11.2%	11.0% 9.5%	-4.2% -4.4%	-9.2%	62.7%	-2.9%	1.9%	21.6%	24.4% 19.1%	19.0%	10.7%
July	14.1%	13.7%	-11.3%	3.8%	14.5%	4.4%	7.2%	6.4%	6.7%	0.8%	9.5%	-4.4%	-8.4%	23.9%	-25.5%	7.9%	10.0%	19.1%	21.3%	4.6%
August																				
September																				
October																				
November																				
December																				
vtd	38.5%	23.3%	1.8%	5.8%	-1.3%	5.7%	8.3%	8.0%	9.9%	3.2%	6.2%	-7.0%	-7.8%	39.1%	-14.9%	8.5%	14.9%	23.9%	23.5%	14.8%

Source: Civil Aviation Authority (CAA) and Athens International Airport (AIA) - Processing: INSETE Intelligen See Appendix

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Table 2. International air arrivals per geographical region

Geographical region	Re	egional airpoi	rts		Dodecanese			Cyclades	
	2023	2022	Δ2023/22	2023	2022	Δ2023/22	2023	2022	Δ2023/22
January	106,354	54,567	94.9%					1	-100.0%
February	101,160	64,612	56.6%						
March	174,880	124,089	40.9%	11,365	4,539	150.4%	3,644	2,956	23.3%
April	799,170	707,138	13.0%	174,993	142,261	23.0%	45,746	52,835	-13.4%
May	1,844,843	1,717,869	7.4%	483,872	450,498	7.4%	113,566	124,451	-8.7%
June	2,792,143	2,620,182	6.6%	694,747	656,749	5.8%	216,958	233,441	-7.1%
July	3,476,810	3,400,153	2.3%	783,117	830,991	-5.8%	326,240	349,318	-6.6%
August		3,232,888			786,617			326,345	
September		2,482,256			632,456			215,174	
October		1,311,665			370,693			84,540	
November		118,163			983			1,240	
December		131,839							
ytd	9,295,360	8,688,610	7.0%	2,148,094	2,085,038	3.0%	706,154	763,002	-7.5%

Geographical region		Crete			Ionian Island	s		Peloponnese	3
	2023	2022	Δ2023/22	2023	2022	Δ2023/22	2023	2022	Δ2023/22
January	3,016	1,267	138.0%		49	-100.0%			
February	3,043	1,437	111.8%				279	511	-45%
March	23,201	14,525	59.7%	8,703	4,990	74.4%	1,494	2,216	-33%
April	274,671	247,612	10.9%	91,875	93,902	-2.2%	6,230	7,223	-14%
May	566,573	532,756	6.3%	365,424	338,094	8.1%	20,536	20,143	2%
June	810,844	770,740	5.2%	659,930	595,541	10.8%	39,610	34,876	14%
July	1,024,015	973,719	5.2%	839,712	790,616	6.2%	40,755	46,927	-13%
August		929,359			756,567			41,962	
September		750,774			551,431			37,975	
October		465,078			186,134			16,202	
November		10,712			1,269			1,482	
December		4,708							
ytd	2,705,363	2,542,056	6.4%	1,965,644	1,823,192	7.8%	108,904	111,896	-3%

Source: Civil Aviation Authority (CAA) and Athens International Airport (AIA) - Processing: INSETE Intelligence See Appendix

Table 3. Domestic air arrivals at main Greek airports, July 2023

Table 3. Dom	estic air arrival	s at main Gree	ek airports, J	uly 2023																
2023	Athens	Thessaloniki	Rhodes	Kos	Karpathos	Heraklion	Chania	Corfu	Zakynthos	Kefalonia	Aktio	Mykonos	Santorini	Paros	Kalamata	Samos	Skiathos	Kavala	Mytilene	Total
January	230,020	72,229	28,914	10,179	1,812	51,740	27,895	6,233	1,466	1,505	88	3,976	13,278	3,375	629	6,140	648	1,966	11,316	473,409
February	223,115	76,415	24,514	8,045	1,472	49,759	26,142	4,600	1,400	1,401	53	3,799	12,961	3,309	645	5,276	605	2,154	10,586	456,251
March	262,171	86,876	29,222	10,293	1,925	50,384	30,239	10,998	1,719	1,702	74	5,823	22,058	4,550	646	5,873	795	2,387	12,862	540,597
April	321,963	90,285	35,948	13,017	2,825	61,240	34,334	14,599	2,954	2,856	144	15,096	49,581	8,601	1,099	7,476	1,686	2,074	15,134	680,912
May	401,379	89,407	35,580	12,309	2,975	65,896	37,182	17,315	4,058	3,791	120	30,678	77,800	12,828	1,409	7,699	2,420	2,396	15,090	820,332
June	460,744	99,462	39,256	14,640	4,185	69,541	39,397	23,504	6,009	7,495	202	41,959	83,502	24,901	1,786	9,537	4,241	2,533	17,586	950,480
July	512,533	112,619	45,225	19,012	6,597	78,845	42,130	24,506	7,898	10,827	290	44,994	76,966	29,465	2,329	11,232	5,750	2,275	23,864	1,057,357
August	,	,	-,	.,.	,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	,	,	,,,		,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	,	,	,	,	-,	,,
September																				
October																				
November																				
December																				
ytd	2,411,925	627,293	238,659	87,495	21,791	427,405	237,319	101,755	25,504	29,577	971	146,325	336,146	87,029	8,543	53,233	16,145	15,785	106,438	4,979,338
2022	Athens	Thessaloniki	Rhodes	Kos	Karpathos	Heraklion	Chania	Corfu	Zakynthos	Kefalonia	Aktio	Mykonos	Santorini	Paros	Kalamata	Samos	Skiathos	Kavala	Mytilene	Total
January	145,795	44,768	18,762	6,467	1,176	32,622	17,056	7,044	887	1,095	51	2,582	7,428	1,317	466	4,564	409	1,171	7,817	301,477
February	164,268	52,349	17,398	6,265	1,285	33,867	17,505	7,839	983	1,183	53	3,242	7,981	2,745	490	4,109	443	1,502	8,327	331,834
March	201,525	63,563	22,505	7,934	1,547	40,789	22,125	9,426	1,288	1,337	127	4,323	15,977	3,197	765	4,851	679	1,701	10,281	413,940
April	264,828	76,252	29,701	11,474	2,433	50,941	27,954	11,873	2,427	2,420	124	14,268	41,305	7,703	828	6,534	1,141	1,808	13,421	567,435
May	333,924	80,569	28,913	10,773	2,778	49,449	28,657	13,687	3,697	3,273	222	28,862	60,780	12,926	786	7,472	1,705	1,973	14,465	684,911
June	393,165	89,707	33,180	12,814	4,029	55,106	31,840	19,778	6,024	5,933	259	40,039	73,342	22,599	1,425	8,056	3,854	1,969	15,762	818,881
July	454,413	102,457	41,615	16,449	6,774	64,152	36,279	22,185	8,484	9,042	439	41,999	70,679	27,713	1,648	10,507	5,273	2,145	20,579	942,832
August	471,121	97,892	40,723	16,160	6,453	62,640	35,466	22,964	8,649	9,068	451	40,815	73,103	26,742	2,055	11,023	5,100	2,047	18,540	951,012
September	431,646	94,032	33,514	11,134	3,523	57,595	31,511	19,722	6,073	5,664	257	37,629	72,651	19,173	1,308	7,992	3,241	1,824	13,863	852,352
October	374,045	87,190	30,003	9,994	2,649	53,650	31,066	13,057	2,417	2,737	98	17,758	55,907	8,305	1,032	6,277	1,332	1,796	13,310	712,623
November	273,031	81,659	25,740	8,832	1,707	49,836	27,058	11,494	1,516	1,531	70	4,831	19,678	4,033	649	5,728	675	1,815	12,813	532,696
December	261,884	86,459	27,664	9,424	,	52,001	27,400	11,202	1,601	1,652	133	3,547	13,252	2,904	786	5,156	638	2,193	12,179	520,075
Total	3.769.645	956,897	349,718	127,720	34,354	602,648	333,917	170,271	44.046	44,935	2,284	239,895	512.083	139,357	12,238	82,269	24,490	21,944	161,357	7,630,068
ytd	1,957,918	509,665	192,074	72,176	20,022	326,926	181,416	91,832	23,790	24,283	1,275	135,315	277,492	78,200	6,408	46,093	13,504	12,269	90,652	4,061,310
														_						
Δ2023/22	Athens	Thessaloniki	Rhodes	Kos	Karpathos		Chania	Corfu	Zakynthos		Aktio	Mykonos	Santorini	Paros	Kalamata	Samos	Skiathos	Kavala	Mytilene	Total
January	57.8%	61.3%	54.1%	57.4%	54.1%	58.6%	63.5%	-11.5%	65.3%	37.4%	72.5%	54.0%	78.8%	156.3%	35.0%	34.5%	58.4%	67.9%	44.8%	57.0%
February	35.8%	46.0%	40.9%	28.4%	14.6%	46.9%	49.3%	-41.3%	42.4%	18.4%		17.2%	62.4%	20.5%	31.6%	28.4%	36.6%	43.4%	27.1%	37.5%
March	30.1%	36.7%	29.8%	29.7%	24.4%	23.5%	36.7%	16.7%	33.5%	27.3%	-41.7%	34.7%	38.1%	42.3%	-15.6%	21.1%	17.1%	40.3%	25.1%	30.6%
April	21.6%	18.4%	21.0%	13.4%	16.1%	20.2%	22.8%	23.0%	21.7%	18.0%	16.1%	5.8%	20.0%	11.7%	32.7%	14.4%	47.8%	14.7%	12.8%	20.0%
May	20.2%	11.0%	23.1%	14.3%	7.1%	33.3%	29.7%	26.5%	9.8%	15.8%	-45.9%	6.3%	28.0%	-0.8%	79.3%	3.0%	41.9%	21.4%	4.3%	19.8%
June	17.2%	10.9%	18.3%	14.3%	3.9%	26.2%	23.7%	18.8%	-0.2%	26.3%	-22.0%	4.8%	13.9%	10.2%	25.3%	18.4%	10.0%	28.6%	11.6%	16.1%
July	12.8%	9.9%	8.7%	15.6%	-2.6%	22.9%	16.1%	10.5%	-6.9%	19.7%	-33.9%	7.1%	8.9%	6.3%	41.3%	6.9%	9.0%	6.1%	16.0%	12.1%
August																				
September																				
October																				
November																				
December																				
vtd	23.2%	23.1%	24.3%	21.2%	8.8%	30.7%	30.8%	10.8%	7.2%	21.8%	-23.8%	8.1%	21.1%	11.3%	33.3%	15.5%	19.6%	28.7%	17.4%	22.6%

Source: Civil Aviation Authority (CAA) and Athens International Airport (AIA) - Processing: INSETE Intelligen See Appendix

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Table 4. Domestic air arrivals per geographical region

Geographical region	Ro	egional airpoi	rts		Dodecanese	:		Cyclades	
	2023	2022	Δ2023/22	2023	2022	Δ2023/22	2023	2022	Δ2023/22
January	243,389	155,682	56.3%	40,905	26,405	54.9%	20,629	11,327	82.1%
February	233,136	167,566	39.1%	34,031	24,948	36.4%	20,069	13,968	43.7%
March	278,426	212,415	31.1%	41,440	31,986	29.6%	32,431	23,497	38.0%
April	358,949	302,607	18.6%	51,790	43,608	18.8%	73,278	63,276	15.8%
May	418,953	350,987	19.4%	50,864	42,464	19.8%	121,306	102,568	18.3%
June	489,736	425,716	15.0%	58,081	50,023	16.1%	150,362	135,980	10.6%
July	544,824	488,419	11.5%	70,834	64,838	9.2%	151,425	140,391	7.9%
August		479,891			63,336			140,660	
September		420,706			48,171			129,453	
October		338,578			42,646			81,970	
November		259,665			36,279			28,542	
December		258,191			37,088			19,703	
ytd	2,567,413	2,103,392	22.1%	347,945	284,272	22.4%	569,500	491,007	16.0%

Geographical region		Crete		1	Ionian Island	S
	2023	2022	Δ2023/22	2023	2022	Δ2023/22
January	79,635	49,678	60.3%	9,292	9,077	2.4%
February	75,901	51,372	47.7%	7,454	10,058	-25.9%
March	80,623	62,914	28.1%	14,493	12,178	19.0%
April	95,574	78,895	21.1%	20,553	16,844	22.0%
May	103,078	78,106	32.0%	25,284	20,879	21.1%
June	108,938	86,946	25.3%	37,210	31,994	16.3%
July	120,975	100,431	20.5%	43,521	40,150	8.4%
August		98,106			41,132	
September		89,106			31,716	
October		84,716			18,309	
November		76,894			14,611	
December		79,401			14,588	
ytd	664,724	508,342	30.8%	157,807	141,180	11.8%

Source: Civil Aviation Authority (CAA) and Athens International Airport (AIA) - Processing: INSETE Intelligence See Appendix



2. Road Arrivals, July 2023

Table 5. Road arrivals, per country, July 2023

2023	Nymfaia	Niki	Krystallopigi	Agios Konstantinos	Ormenio	Kyprinos	Kastanies	Kipoi	Doirani	Evzonoi	Kakavia	Mertzani	Exochi	Promachonas	Sagiada	Total
January	8,103	24,846	65,674	3,675	29,932	5,025	8,319	42,880	9,816	74,704	61,514	2,167	13,872	44,336	18,470	413,333
February	8,744	23,474	37,056	3,406	28,989	4,469	7,009	34,227	7,808	62,494	30,579	1,268	14,336	36,776	12,760	313,395
March	8,255	25,120	45,853	3,852	34,600	5,494	7,721	41,638	9,791	89,358	37,490	1,547	14,841	37,362	15,864	378,786
April	11,853	31,351	65,618	5,368	38,884	6,405	10,470	60,313	15,237	126,258	56,502	2,142	19,679	93,233	21,073	564,386
May	14,686	31,587	61,473	5,478	45,357	6,228	10,870	61,370	12,489	137,600	40,784	2,044	19,498	88,117	21,634	559,215
June	79,696	47,665	60,851	4,694	60,340	6,710	14,884	101,815	36,931	332,250	44,132	1,520	35,911	452,898	25,973	1,306,270
July	148,930	72,386	73,909	19,714	98,508	9,148	18,125	116,537	81,546	475,503	62,613	2,684	65,280	696,979	46,480	1,988,342
August																
September																
October																
November																
December																
ytd	280,267	256,429	410,434	46,187	336,610	43,479	77,398	458,780	173,618	1,298,167	333,614	13,372	183,417	1,449,701	162,254	5,523,727
•																
2022	Nymfaia	Niki	Krystallopigi	Agios Konstantinos	Ormenio	Kyprinos	Kastanies	Kipoi	Doirani	Evzonoi	Kakavia	Mertzani	Exochi	Promachonas	Sagiada	Total
January	3,642	2,298	40,593		8,088	•	936	11,720	3,442	25,864	37,630	867	4,026	21,166	9,568	169,840
February	5,837	5,542	28,558		9,879		1,765	14,107	35,589	7,940	24,609	762	5,960	25,376	9,047	174,971
March	7,997	6,949	37,763		14,974		1,898	20,386	6,041	42,732	31,798	1,236	10,034	44,222	11,940	237,970
April	11,465	10,882	48,188	2,477	18,987	987	2,885	7,428	7,665	78,335	43,430	1,751	11,930	56,434	16,720	319,564
May	17,845	23,854	61,451	5,807	34,503	5,353	4,843	39,624	40,264	182,931	38,841	1,710	17,061	79,446	15,635	569,168
June	76,854	33,035	53,726	8,355	49,320	6,422	4,663	45,587	24,058	338,006	41,779	1,501	26,601	175,629	19,051	904,587
July	150,844	50,853	66,143	14,087	77,021	8,209	8,746	79,719	59,060	538,413	60,211	2,530	41,779	323,150	39,556	1,520,321
August	120,479	55,156	99,573	14,905	132,135	8,021	50,382	175,713	60,003	454,907	97,041	4,644	39,084	411,688	51,811	1,775,542
September	45,420	37,355	73,907	8,231	69,080	6,984	16,760	86,136	20,075	242,453	56,972	3,870	31,725	224,274	31,042	954,284
October	13,299	34,276	59,067	4,643	39,713	41,886	8,790	86,136	12,941	97,131	44,828	1,389	12,456	58,394	18,673	533,622
November	11,042	18,998	53,901	3,332	14,596	47,454	7,610	48,612	8,984	67,973	44,560	1,676	14,487	42,999	11,430	397,654
December	11,165	30,532	47,082	3,960	34,586	5,777	7,610	48,963	9,616	80,075	44,336	2,098	24,090	78,630	16,342	444,862
Total	475,889	309,730	669,952	65,797	502,882	131,093	116,888	664,131	287,738	2,156,760	566,035	24,034	239,233	1,541,408	250,815	8,002,385
ytd	274,484	133,413	336,422	30,726	212,772	20,971	25,736	218,571	176,119	1,214,221	278,298	10,357	117,391	725,423	121,517	3,896,421
*2022/22	Nemetala	NUL	Kw.stelleniei	Anian Kanatantinan	Oumania	Kumuinaa	Vastanias	Win ai	Dainani	Formanai	Valencia	Mautuani	Fundali	Dunaman da man	Cariada	Total
Δ2023/22	Nymfaia 122.5%	Niki 981.2%	Krystallopigi 61.8%	Agios Konstantinos	Ormenio 270.1%	Kyprinos	Kastanies 788.8%	Kipoi 265.9%	Doirani 185.2%	Evzonoi 188.8%	Kakavia 63.5%	Mertzani 149.9%	Exochi 244.6%	Promachonas 109.5%	Sagiada 93.0%	Total 143.4%
January February	49.8%	323.6%	29.8%		193.4%		297.1%	142.6%	-78.1%	687.1%	24.3%	66.4%	140.5%	44.9%	41.0%	79.1%
March	3.2%	261.5%	21.4%		131.1%		306.8%	104.2%	62.1%	109.1%	17.9%	25.2%	47.9%	-15.5%	32.9%	59.2%
	3.4%	188.1%	36.2%	116.7%	104.8%	548.9%	262.9%	712.0%	98.8%	61.2%	30.1%	22.3%	65.0%	65.2%	26.0%	76.6%
April	-17.7%	32.4%	0.0%	-5.7%	31.5%	16.3%	124.4%	54.9%	-69.0%	-24.8%	5.0%	19.5%	14.3%	10.9%	38.4%	-1.7%
May June	3.7%	44.3%		-43.8%	22.3%	4.5%	219.2%	123.3%	53.5%	-24.8%	5.6%	1.3%	35.0%	157.9%	36.3%	-1.7% 44.4%
July	-1.3%	44.3%	13.3% 11.7%	-43.8% 39.9%	27.9%	11.4%	107.2%	46.2%	38.1%	-1.7%	4.0%	6.1%	56.3%	115.7%	17.5%	30.8%
	-1.3%	42.370	11.7 70	35.570	27.970	11.470	107.270	40.270	30.170	-11./70	4.070	0.1%	30.3%	113.7%	17.5%	30.0%
August September																
October																
November																
December	3 40/	02.20/	22.00/	E0 30/	E9 30/	107 30/	200.70/	100.00/	1 40/	6.00/	10.00/	20.10/	E6 30/	00.00/	22 50/	41.00/
ytd	2.1%	92.2%	22.0%	50.3%	58.2%	107.3%	200.7%	109.9%	-1.4%	6.9%	19.9%	29.1%	56.2%	99.8%	33.5%	41.8%

Source: Border checkpoints - Processing: INSETE Intelligence

See Appendix



Table 6. Road arrivals, per country

Countries		Albania			Bulgaria	
	2023	2022	Δ2023/22	2023	2022	Δ2023/22
January	147,825	88,658	66.7%	104,943	36,922	184.2%
February	81,663	62,976	29.7%	96,720	47,052	105.6%
March	100,754	82,737	21.8%	104,404	77,227	35.2%
April	145,335	110,089	32.0%	175,422	102,280	71.5%
May	125,935	117,637	7.1%	179,364	160,015	12.1%
June	132,476	116,057	14.1%	640,249	343,181	86.6%
July	185,686	168,440	10.2%	1,038,559	615,090	68.8%
August		253,069			726,312	
September		165,791			385,714	
October		123,957			170,391	
November		111,567			133,910	
December		109,858			158,208	
ytd	919,674	746,594	23.2%	2,339,661	1,381,767	69.3%

Countries	N	orth Macedon	iia		Turkey	
	2023	2022	Δ2023/22	2023	2022	Δ2023/22
January	109,366	31,604	246.1%	51,199	12,656	304.5%
February	93,776	49,071	91.1%	41,236	15,872	159.8%
March	124,269	55,722	123.0%	49,359	22,284	121.5%
April	172,846	96,882	78.4%	70,783	10,313	586.3%
May	181,676	247,049	-26.5%	72,240	44,467	62.5%
June	416,846	395,099	5.5%	116,699	50,250	132.2%
July	629,435	648,326	-2.9%	134,662	88,465	52.2%
August		570,066			226,095	
September		299,883			102,896	
October		144,348			94,926	
November		95,955			56,222	
December		120,223			56,573	
ytd	1,728,214	1,523,753	13.4%	536,178	244,307	119.5%

Source: Border checkpoints - Processing: INSETE Intelligence



3. Balance of Travel Services, June 2023

Table 7. Arrivals in thousands

2023	Countries EE-	Eurozono	out o	f which	non Eurozono	Other		out of which		Total
	27	Eurozone	France	Germany	non Eurozone	Other	U.K.	USA	Russia	lotai
January	294	210	31	65	84	341	59	15	1	635
February	256	174	45	41	82	316	40	22	1	573
March	348	208	16	52	141	318	49	49	2	666
April	798	570	104	200	228	575	123	79	0	1,373
May	1,503	1,170	204	513	333	1,009	369	154	3	2,513
June	2,636	1,782	239	684	855	1,666	654	209	6	4,302
July										
August										
September										
October										
November										
December										
ytd	5,836	4,114	640	1,555	1,723	4,225	1,294	528	13	10,062

2022	Countries EE-	F	out o	f which	non Eurozone	Other		out of which		Total
	27	Eurozone	France	Germany	non Eurozone	Other	U.K.	USA	Russia	lotai
January	198	150	16	54	48	144	33	11	2	341
February	187	119	10	42	68	130	23	6	5	317
March	208	154	28	55	54	207	35	21	1	414
April	601	472	92	150	129	455	123	42	3	1,056
May	1,334	1,072	159	437	262	871	411	95	0	2,205
June	2,265	1,601	225	684	663	1,384	592	151	4	3,649
July	3,272	2,048	370	643	1,224	2,005	814	189	4	5,277
August	3,864	2,459	413	827	1,405	2,002	976	133	7	5,866
September	2,813	1,835	231	727	978	1,747	845	189	4	4,560
October	1,596	1,255	165	621	341	1,160	518	140	3	2,756
November	426	248	29	67	179	386	45	68	1	812
December	231	163	18	45	68	349	69	45	1	580
Total	16,995	11,567	1,758	4,352	5,428	10,841	4,485	1,089	36	27,836
ytd	4,793	3,568	530	1,422	1,225	3,191	1,218	325	16	7,983

Δ2023/22	Countries EE-	Eurozone	out of	which	non Eurozone	Other			Total	
	27	Eurozone	France	Germany	non Eurozone	Other	U.K.	USA	Russia	IOLAI
January	48.9%	40.6%	98.9%	19.2%	75.0%	137.2%	78.2%	40.8%	-45.3%	86.1%
February	37.1%	46.1%	347.7%	-1.2%	21.2%	143.2%	71.3%	265.1%	-84.6%	80.6%
March	67.6%	35.2%	-42.9%	-5.9%	159.5%	53.9%	40.4%	136.5%	76.1%	60.8%
April	32.7%	20.7%	12.3%	33.2%	76.5%	26.4%	-0.5%	88.6%	-89.5%	30.0%
May	12.7%	9.2%	28.6%	17.4%	27.2%	15.8%	-10.2%	62.5%		13.9%
June	16.4%	11.2%	6.0%	0.0%	28.8%	20.3%	10.5%	38.8%	26.6%	17.9%
July										
August										
September										
October										
November										
December										
ytd	21.8%	15.3%	20.6%	9.3%	40.7%	32.4%	6.3%	62.7%	-16.8%	26.0%

Source: Bank of Greece - Processing: INSETE Intelligence

See Appendix

Statistical Bulletin - August 2023

Table 8. Receipts in mil. €

out of which		Total	Consisses	Total
USA	Russia	Iotai	Cruises	lotai
8	0	224	0	224
20	1	241	0	241
39	2	264	4	268
71	1	724	38	761
159	4	1,676	72	1,748
217	8	2,864	66	2,931
523	15	5,980	195	6,175
523 out of which	15			
	15 Russia	5,980 Total	195 Cruises	6,175 Total
out of which				
out of which USA	Russia	Total	Cruises	Total
out of which USA 7	Russia 1	Total	Cruises	Total
out of which USA 7 8	Russia 1 3	Total 130 133	Cruises 0 0	Total 130 133
out of which USA 7 8 19	Russia 1 3 2	Total 130 133 181	Cruises 0 0 3	Total 130 133 184
out of which USA 7 8 19 38	Russia 1 3 2	Total 130 133 181 608	Cruises 0 0 3 27	Total 130 133 184 635
out of which USA 7 8 19 38 107	Russia 1 3 2 2 1	Total 130 133 181 608 1,349	Cruises 0 0 3 27 51	Total 130 133 184 635 1,401
out of which USA 7 8 19 38 107 160	Russia 1 3 2 2 1 7	Total 130 133 181 608 1,349 2,451	Cruises 0 0 3 27 51 49	Total 130 133 184 635 1,401 2,500
out of which USA 7 8 19 38 107 160 229	Russia 1 3 2 2 1 7	Total 130 133 181 608 1,349 2,451 3,668	Cruises 0 0 3 27 51 49 55	Total 130 133 184 635 1,401 2,500 3,723
	8 20 39 71 159	8 0 20 1 39 2 71 1 159 4	8 0 224 20 1 241 39 2 264 71 1 724 159 4 1,676	USA Russia 8 0 224 0 20 1 241 0 39 2 264 4 71 1 724 38 159 4 1,676 72

Δ2023/22	Countries EE-	Eurozono	out of	which	non Eurozone	Othor		out of which		Total	Cruises	Total
	27	Eurozone	France	Germany	non Eurozone	Other	U.K.	USA	Russia	Total	Cruises	Total
January	23.7%	31.3%	168.4%	13.3%	-6.9%	141.4%	48.3%	10.4%	-67.5%	71.9%	50.0%	71.9%
February	32.5%	42.9%	278.0%	-8.8%	-5.6%	148.5%	58.1%	159.0%	-80.3%	80.9%	50.0%	80.9%
March	38.3%	33.6%	17.1%	-12.0%	64.3%	52.4%	9.3%	107.9%	33.1%	45.6%	50.0%	45.6%
April	12.5%	4.6%	0.8%	1.9%	92.2%	27.4%	8.4%	89.7%	-48.6%	19.0%	40.0%	19.9%
May	22.4%	20.8%	42.5%	29.2%	34.6%	27.0%	3.0%	48.1%	575.0%	24.2%	40.0%	24.8%
June	13.1%	15.4%	22.8%	0.4%	4.4%	22.5%	7.6%	35.3%	15.8%	16.9%	35.0%	17.2%
July												
August												
September												
October												

31.9%

162

153

7,246

1,989

22

22

3,123

796

7.6%

38

41

1,196

339

54.4%

0

1

41

15

5.5%

24

6

408

130

49.1%

290

241

17,224

4,853

23.2%

314

247

17,631

4,983

23.9%

17.2% Source: Bank of Greece - Processing: INSETE Intelligence

127

88

9,978

2,864

94

74

8,020

2,392

17.2%

9

7

1,268

351

31.1%

22

22

3,255

1,035

9.7%

33

14

1,958

471

17.4%

See Appendix

November December

November

December

Total

ytd



4. Quality Indexes, July 2023

Table 9. GRI in Greece and Competitive Countries

2023		Greece		Turkey		Italy		France		Spain		Cyprus
January	Ø	86%	Ø	82%	Ø	84%	0	79%	Ø	84%	Ø	85%
February	Ø	86%		83%	Ø	84%	0	79%		85%	Ø	86%
March	Ø	87%	Ø	83%	Ø	84%	0	79%	Ø	84%	Ø	85%
April	Ø	87%	Ø	84%	Ø	84%	0	78%	Ø	85%	Ø	86%
May	Ø	87%	Ø	84%	Ø	84%	0	77%	Ø	85%	Ø	87%
June	Ø	87%		84%	Ø	84%	0	76%		85%	Ø	86%
July	Ø	87%		84%	Ø	83%	0	78%	Ø	84%	Ø	84%
August												
September												
October												
November												
December												
Average	Ø	87%	Ø	83%	Ø	84%	0	78%	Ø	84%	Ø	86%

See Appendix

Table 10. GRI in Greece and Competitive Countries

2022		Greece		Turkey		Italy		France		Spain		Cyprus
January	Ø	87%	②	82%	②	84%	0	79%	Ø	84%	②	87%
February	②	87%	②	83%	Ø	84%	0	79%	Ø	84%		87%
March	②	87%	Ø	83%	Ø	84%	0	79%	Ø	83%	②	87%
April		87%	Ø	83%	Ø	83%	0	78%	Ø	83%	②	87%
May	②	87%	Ø	83%	Ø	83%	0	78%	Ø	84%	②	87%
June	Ø	87%	Ø	82%	②	83%	0	77%	Ø	84%	②	86%
July	Ø	87%	Ø	81%	②	83%	0	77%	Ø	83%	②	85%
August		85%	0	79%	②	83%	0	77%	Ø	82%	②	83%
September	Ø	85%	0	80%	②	83%	0	77%	Ø	83%	②	84%
October		86%	Ø	80%	Ø	82%	0	76%	Ø	84%	②	85%
November		86%		81%	②	83%	0	78%		84%	②	85%
December	Ø	86%		81%	②	84%		79%	Ø	85%	②	85%
Average	Ø	86%	②	82%	②	83%	0	78%	Ø	84%	②	86%

Source: ReviewPro - Processing: INSETE Intelligence



Table 11. Quality Indexes in Greece and Competitive Countries

Jul-23	Gree	ece	Turkey		Italy		France		Spain		Cyprus
Value	87	%	89%	Ø	81%	0	75%	②	83%	Ø	89%
Room	Ø 85	%	87%		89%	0	77%		84%	Ø	84%
Service	91	%	90%	②	87%	②	81%	②	89%	Ø	90%
Cleanliness	91	%	90%	②	92%	0	80%	②	88%	Ø	92%
Location	9 0	%	93%	Ø	89%	②	90%	②	90%	Ø	92%
Gastronomy	Ø 85	%	86%		87%		-		82%	Ø	84%
GRI	Ø 87	%	84%	②	83%	0	78%	②	84%	②	84%

See Appendix

Table 12. Quality Indexes in Greece and Competitive Countries

Jul-22	Greece			Turkey		Italy		France		Spain	Cyprus		
Value		86%	Ø	86%	②	84%	0	74%	②	82%	②	89%	
Room		86%		83%		88%		77%		84%	②	88%	
Service	Ø	90%		87%		87%	Ø	82%	Ø	88%	②	90%	
Cleanliness	Ø	92%		89%	Ø	92%		83%		89%	②	94%	
Location		88%		90%	②	90%	②	88%		89%	②	90%	
Gastronomy	Ø	84%	Ø	84%	②	85%		-		82%	②	85%	
GRI		87%		81%		83%	0	77%	②	83%	②	85%	

Source: ReviewPro - Processing: INSETE Intelligence

Table 13. GRI per star category

2023	Greece	5	4	3	1-2
January	86 %	Ø 89%	Ø 87%	Ø 87%	Ø 85%
February	86%	89%	Ø 87%	Ø 87%	Ø 85%
March	Ø 87%	90%	Ø 87%	Ø 87%	Ø 85%
April	87%	91%	88%	86%	85%
May	Ø 87%	90%	89%	Ø 87%	86%
June	2 87%	89%	89%	88%	86%
July	Ø 87%	89%	88%	Ø 87%	Ø 86%
August					
September					
October					
November					
December					
Average	Ø 87%	90%	88%	Ø 87%	Ø 86%

See Appendix

Table 14. GRI per star category

2022	Greece	5	4	3	1-2
January	Ø 87%	89%	88%	Ø 87%	Ø 86%
February	Ø 87%	89%	88%	87%	Ø 86%
March	Ø 87%	89%	88%	2 87%	Ø 86%
April	2 87%	89%	88%	Ø 87%	Ø 86%
May	Ø 87%	90%	88%	Ø 87%	Ø 86%
June	2 87%	90%	88%	88%	Ø 87%
July	2 87%	88%	Ø 87%	Ø 87%	86%
August	Ø 85%	Ø 87%	86%	85 %	Ø 84%
September	Ø 85%	88%	Ø 87%	86%	Ø 84%
October	Ø 86%	89%	Ø 87%	Ø 86%	Ø 85%
November	Ø 86%	Ø 89%	88%	Ø 86%	Ø 85%
December	Ø 86%	89%	Ø 87%	86%	Ø 85%
Average	Ø 86%	Ø 89%	Ø 87%	87%	Ø 85%

Source: ReviewPro - Processing: INSETE Intelligence



Table 15. Quality Indexes per star category

Jul-23	Greece	5	4	3	1-2
Value	Ø 87%	85%	86%	88%	95 %
Room	85%	88%	85 %	81%	89%
Service	91%	91%	9 0%	92%	9 4%
Cleanliness	91 %	93 %	89%	88%	99%
Location	90%	90%	90%	90%	9 4%
Gastronomy	85%	86%	86%	80%	86%
GRI	Ø 87%	Ø 89%	88%	Ø 87%	86%

See Appendix

Table 16. Quality Indexes per star category

Jul-22	Greece	5	4	3	1-2
Value	Ø 86%			86%	9 4%
Room	Ø 86%		Ø 85%	83 %	9 1%
Service	90%	91%	90%	90%	93 %
Cleanliness	2 92%	92%	91%	2 92%	98 %
Location	88 %		88%	Ø 86%	93%
Gastronomy	Ø 84%	Ø 86%	Ø 85%	0 77%	Ø 83%
GRI	Ø 87%	88%	Ø 87%	Ø 87%	Ø 86%

Source: ReviewPro - Processing: INSETE Intelligence

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Table 17. GRI of mainland Greece hotels

2023	N	Eastern Iacedonia- Thrace		Attica	١	Vestern Greece		Western acedonia		Epirus		Thessaly	Central lacedonia	Pe	eloponnese		Central Greece
January	Ø	87%	Ø	85%		85%	Ø	90%		91%	Ø	85%	87%	Ø	88%	②	87%
February	Ø	87%	Ø	85%	②	84%		91%		91%	Ø	86%	87%		88%	②	87%
March	Ø	87%	Ø	85%	②	84%	Ø	89%	②	91%	Ø	87%	87%	Ø	89%	②	87%
April	Ø	87%	Ø	85%	②	83%		89%		91%	Ø	87%	87%		88%	②	87%
May	Ø	87%	Ø	83%	②	83%	Ø	90%		91%	Ø	86%	87%	②	89%	②	87%
June	Ø	86%	Ø	83%	②	83%	Ø	91%	②	92%	Ø	87%	88%	Ø	88%	Ø	88%
July	Ø	85%	Ø	83%	②	83%	②	90%		91%	②	87%	87%	②	88%	②	88%
August																	
September																	
October																	
November																	
December																	
Average	Ø	86%	Ø	84%	②	84%	Ø	90%		91%	②	86%	87%	Ø	88%	②	87%

See Appendix

Table 18. GRI of mainland Greece hotels

2022	N	Eastern Iacedonia- Thrace		Attica		Vestern Greece		Vestern acedonia		Epirus		Thessaly		Central acedonia	Pe	eloponnese		Central Greece
January	②	86%	Ø	85%	Ø	85%	Ø	89%		91%	Ø	86%		87%	②	88%	②	88%
February	②	87%	Ø	85%	Ø	86%	Ø	90%	②	90%	Ø	86%	②	87%	②	88%	Ø	88%
March	Ø	87%	②	85%	Ø	85%		91%	②	90%	Ø	85%	Ø	87%	Ø	88%	②	87%
April	②	86%	Ø	84%		83%	Ø	91%		90%	Ø	85%	Ø	87%	Ø	87%	②	87%
May	②	87%	②	84%	Ø	83%	Ø	90%		90%	Ø	85%	Ø	87%	Ø	89%	Ø	87%
June	②	87%		84%		84%		89%		91%		87%	②	88%	Ø	89%		87%
July	②	86%	Ø	83%	②	84%		89%	②	91%	Ø	88%		87%		89%	②	87%
August	②	86%	Ø	83%		83%	Ø	89%		91%	Ø	87%	Ø	86%	Ø	87%	②	85%
September	②	86%	②	82%	②	83%	Ø	89%	②	91%	Ø	87%		86%	Ø	88%	②	87%
October	Ø	87%	②	83%		84%		89%		90%	Ø	86%		87%		88%	②	87%
November	②	88%	②	84%	Ø	85%	Ø	91%		90%	Ø	86%	Ø	87%	Ø	88%	Ø	88%
December	Ø	87%	Ø	84%	Ø	84%	Ø	92%	Ø	91%	Ø	86%	Ø	87%	②	88%	Ø	87%
Average	Ø	87%		84%	Ø	84%		90%	O	91%		86%	O	87%	Ø	88%	O	87%

Source: ReviewPro - Processing: INSETE Intelligence

See Appendix



Table 19. Hotel quality indexes of mainland Greece

Jul-23		Eastern donia-Thrace		Attica		Vestern Greece		Vestern acedonia		Epirus	1	Γhessaly		Central acedonia	Pe	loponnese		Central Greece
Value	Ø	85%	0	79%	Ø	90%		-	Ø	89%	Ø	94%		87%	Ø	90%	Ø	89%
Room	②	81%	Ø	84%		85%		-		94%	Ø	85%		85%		87%	Ø	86%
Service	②	94%	②	84%	Ø	94%	②	99%		96%	Ø	97%		90%	②	94%	Ø	95%
Cleanliness	0	78%	②	87%		89%		-		93%	②	100%		88%	②	90%	Ø	92%
Location	②	94%	②	89%	Ø	92%	②	90%		96%	Ø	99%		88%	②	92%	Ø	93%
Gastronomy	②	84%	0	79%		92%		-		-		-		86%		86%		-
GRI	Ø	85%	Ø	83%	②	83%	②	90%	Ø	91%	②	87%	②	87%	Ø	88%	Ø	88%

See Appendix

Table 20. Hotel quality indexes of mainland Greece

Jul-22		Eastern donia-Thrace		Attica		Vestern Greece		Vestern acedonia		Epirus	1	Thessaly		Central acedonia	Pe	loponnese		Central Greece
Value	Ø	81%	Ø	81%	②	89%		-	Ø	83%	Ø	97%	Ø	83%	Ø	84%	Ø	86%
Room	0	71%	②	85%		89%		-		89%	Ø	98%	Ø	87%	Ø	85%	Ø	88%
Service	0	73%	②	88%		94%		-		91%	Ø	96%	Ø	91%	Ø	90%	Ø	93%
Cleanliness	②	83%	②	91%		93%		-		89%	②	94%	②	93%	Ø	93%	Ø	95%
Location	②	86%	Ø	90%	Ø	87%		-	Ø	93%	②	97%	②	85%	Ø	88%	Ø	92%
Gastronomy	8	60%		-		88%		-		-		-	②	88%	Ø	84%		-
GRI	Ø	86%	Ø	83%	②	84%	Ø	89%	②	91%	②	88%	Ø	87%	②	89%	②	87%

Source: ReviewPro - Processing: INSETE Intelligence

See Appendix

Table 21. GRI of hotels in island Greece

2023	N	orth Aegean	Ioi	nian Islands	Do	odecanese		Cyclades		Crete
January	Ø	86%	Ø	84%	Ø	85%	Ø	89%	Ø	86%
February	Ø	86%	Ø	84%		84%	②	89%		86%
March	Ø	85%	Ø	84%		85%	②	90%	Ø	86%
April	Ø	85%	Ø	85%	Ø	85%	②	90%		87%
May	Ø	85%		86%	Ø	86%	Ø	90%	0	87%
June	②	86%	Ø	86%	Ø	87%	②	91%	Ø	88%
July	②	87%		85%		86%	②	91%	Ø	88%
August										
September										
October										
November										
December										
Average	Ø	86%	②	85%		85%	Ø	90%		87%

See Appendix

Table 22. GRI of hotels in island Greece

2022	No	rth Aegean	Ior	nian Islands	Do	odecanese	(Cyclades		Crete
January	②	88%		84%		87%		89%	②	87%
February		88%		84%		87%		89%	②	87%
March	②	89%		84%		87%		89%	②	87%
April		88%		84%		87%		90%	②	87%
May	②	89%		85%		88%		91%	②	88%
June	②	88%		84%	Ø	88%		91%	Ø	88%
July	②	87%		83%	Ø	85%		90%	Ø	87%
August	②	85%		80%		83%		89%	Ø	85%
September	②	83%		82%	Ø	84%		89%	Ø	85%
October	②	85%		84%	Ø	84%		90%	Ø	86%
November	②	85%	Ø	84%	Ø	84%		90%	Ø	86%
December	②	85%	②	84%	Ø	84%	Ø	89%	Ø	86%
Average	Ø	87%	Ø	84%	Ø	86%	Ø	90%	Ø	87%

Source: ReviewPro - Processing: INSETE Intelligence



Table 23. Hotel quality indexes in island Greece

Jul-23		North Aegean	Io	nian Islands	D	odecanese		Cyclades		Crete
Value	②	85%	Ø	84%	Ø	86%	Ø	94%	Ø	88%
Room	0	77%	Ø	81%		84%	Ø	93%		86%
Service	Ø	96%	②	88%		90%	Ø	96%		92%
Cleanliness	②	84%	Ø	89%		90%	Ø	98%	②	91%
Location		90%		88%		89%	Ø	96%		90%
Gastronomy	0	75%	Ø	80%		85%	0	71%		87%
GRI	Ø	87%	Ø	85%	②	86%	Ø	91%	Ø	88%

See Appendix

Table 24. Hotel quality indexes in island Greece

Jul-22		North Aegean	Io	nian Islands	D	odecanese	(Cyclades		Crete
Value	Ø	89%	Ø	83%		87%	Ø	91%		85%
Room	Ø	86%	Ø	81%		84%	②	92%	Ø	87%
Service	Ø	93%	Ø	85%		89%	②	95%	Ø	92%
Cleanliness	Ø	95%	Ø	90%		93%	Ø	96%	Ø	91%
Location	Ø	91%	Ø	87%		87%	②	94%	Ø	88%
Gastronomy		-	0	78%	Ø	83%	0	77%	Ø	86%
GRI	②	87%	Ø	83%	②	85%	②	90%	②	87%

Source: ReviewPro - Processing: INSETE Intelligence

Table 25. GRI in Athens, Thessaloniki and competing cities

2023		Athens	1	stanbul		Rome	В	arcelona	Th	nessaloniki		Bologna		Izmir	1	1arseille
January		84%	Ø	82%	②	82%	Ø	85%	Ø	82%	Ø	83%	0	78%	0	79%
February		85%	Ø	84%		83%	Ø	85%	Ø	82%	②	83%		79%	0	79%
March		85%	Ø	84%	②	83%	Ø	84%	Ø	83%	Ø	82%	0	80%	0	79%
April		84%	Ø	85%		82%	Ø	83%	Ø	83%	Ø	83%		81%	0	78%
May		82%	Ø	84%	②	81%	Ø	83%	Ø	83%	Ø	81%	0	79%	0	77%
June		81%	Ø	84%	②	81%	Ø	83%	Ø	83%	Ø	83%	0	79%	0	76%
July		81%	Ø	83%	②	81%	Ø	84%	Ø	83%	Ø	83%	②	86%	0	78%
August																
September																
October																
November																
December																
Average	Ø	83%	②	84%	Ø	82%	Ø	84%	Ø	83%	Ø	83%	Ø	80%	0	78%

See Appendix

Table 26. GRI in Athens, Thessaloniki and competing cities

2022	Athens	Istanbul	Rome	Barcelona	Thessaloniki	Bologna	Izmir	Marseille
January	Ø 86%	2 82%	83%	Ø 85%	83 %	83%	0 79%	<u> </u>
February	Ø 86%	Ø 84%	2 84%	Ø 85%	83 %	83%	0 79%	<u>0</u> 79%
March	Ø 85%	83%	83%	83%	83 %	83%	0 80%	<u>0</u> 79%
April	83 %	83%	2 82%	2 82%	83 %	2 82%	0 79%	<u>0</u> 78%
May	2 82%	83%	0 80%	2 82%	2 82%	Ø 80%	0 79%	<u>0</u> 78%
June	2 82%	2 82%	0 80%	2 82%	83 %	81%	0 77%	<u> </u>
July	2 83%	Ø 81%	2 81%	2 82%	2 82%	2 82%	0 78%	<u> </u>
August	2 82%	<u> </u>	2 82%	2 82%	2 82%	83%	0 76%	<u>0</u> 77%
September	81%	0 80%	2 81%	2 82%	2 82%	Ø 81%	0 76%	<u> </u>
October	81%	0 80%	<u> </u>	83%	Ø 81%	Ø 80%	0 77%	<u>0</u> 76%
November	83 %	Ø 80%	2 81%	83 %	2 82%	Ø 81%	0 77%	<u>0</u> 78%
December	Ø 84%	Ø 82%	83%	Ø 85%	Ø 81%	83%	0 78%	<u>0</u> 79%
Average	Ø 83%	2 82%	81%	83%	82%	2 82%	0 78%	0 78%

Source: ReviewPro - Processing: INSETE Intelligence



Table 27. Quality Indexes in Athens, Thessaloniki and competing cities

Jul-23		Athens	I	stanbul		Rome	В	arcelona	Th	essaloniki		Bologna		Izmir	N	1arseille
Value	②	81%	Ø	92%	②	82%	Ø	81%	Ø	90%	Ø	82%		84%	0	75%
Room		86%	Ø	89%		88%		87%		89%	②	88%		86%	0	77%
Service	②	85%	Ø	94%	②	87%	Ø	88%	Ø	91%	Ø	86%		89%	Ø	81%
Cleanliness		88%	Ø	93%		92%	Ø	90%	Ø	92%		91%		91%	0	80%
Location	Ø	90%	Ø	95%		89%	Ø	91%	Ø	91%		90%	Ø	89%	Ø	90%
Gastronomy	0	77%	Ø	88%	②	86%	Ø	81%	Ø	92%	②	81%		88%		-
GRI	Ø	81%	Ø	83%		81%	Ø	84%		83%	②	83%	②	86%		78%

See Appendix

Table 28. Quality Indexes in Athens, Thessaloniki and competing cities

Jul-22		Athens	I	stanbul		Rome		Barcelona	TI	nessaloniki		Bologna		Izmir	ı	1arseille
Value	Ø	83%	Ø	86%	Ø	87%	Ø	81%	Ø	94%	Ø	86%	Ø	80%	0	74%
Room	②	83%	②	84%		88%	Ø	86%	Ø	96%	Ø	87%		80%		77%
Service	Ø	88%	Ø	90%	Ø	88%	Ø	89%	Ø	91%	Ø	87%	Ø	85%	②	82%
Cleanliness	②	95%		91%		92%	Ø	89%	Ø	98%	Ø	93%		83%		83%
Location	Ø	89%	Ø	92%	Ø	90%	Ø	91%	Ø	90%	Ø	90%	Ø	87%	②	88%
Gastronomy		-	0	79%		-	Ø	92%		-		-		84%		-
GRI	Ø	83%		81%		81%		82%	②	82%		82%	0	78%	0	77%

Source: ReviewPro - Processing: INSETE Intelligence

Table 29. GRI in Mykonos, Santorini and competitive "premium" destinations

2023	N	1ykonos	S	antorini		Ibiza		Sardinia	Sa	int Tropez
January		91%		88%		84%	②	86%	Ø	85%
February		91%		88%		85%		86%		85%
March		91%		88%		84%	Ø	86%		85%
April		91%		89%		85%		86%	Ø	86%
May		92%		90%		86%	Ø	86%		87%
June		93%		90%		86%		86%		86%
July		91%		90%		84%	②	85%	Ø	86%
August										
September										
October										
November										
December										
Average	Ø	91%	Ø	89%	O	85%		86%	Ø	86%

See Appendix

Table 30. GRI in Mykonos, Santorini and competitive "premium" destinations

2022	N	lykonos	S	antorini		Ibiza		Sardinia	Sa	int Tropez
January	Ø	91%		88%		83%		85%	②	84%
February		91%		88%		83%		85%		84%
March	O	91%		88%	Ø	83%	Ø	85%		85%
April	②	92%		89%		83%		85%		85%
May	O	92%		90%		85%	Ø	86%		87%
June		92%		89%	Ø	84%	O	86%		86%
July	②	89%	Ø	89%	Ø	83%	Ø	85%		85%
August	②	88%		88%	Ø	82%	Ø	84%	Ø	84%
September	②	89%		88%	Ø	83%	Ø	84%		84%
October	②	91%		88%		84%	Ø	86%		85%
November	②	91%		89%	Ø	84%	Ø	86%	Ø	86%
December	Ø	91%		88%		84%	②	86%	②	85%
Average	②	91%		88%	②	83%	②	85%	②	85%

Source: ReviewPro - Processing: INSETE Intelligence



Table 31. Qualitive Indexes in Mykonos, Santorini and competitive "premium" destinations

Jul-23		Mykonos	S	antorini		Ibiza		Sardinia	Sa	int Tropez
Value	Ø	94%	Ø	93%	Ø	84%	②	84%		85%
Room	Ø	96%	②	92%	②	84%	Ø	89%	Ø	87%
Service	Ø	96%	②	96%	②	89%	Ø	89%	Ø	92%
Cleanliness	Ø	100%		-	②	87%	Ø	94%	Ø	89%
Location	Ø	96%	②	96%	Ø	90%	Ø	90%	Ø	93%
Gastronomy		-	0	71%	0	79%	Ø	84%		-
GRI	Ø	91%	②	90%		84%	Ø	85%	Ø	86%

See Appendix

Table 32. Qualitive Indexes in Mykonos, Santorini and competitive "premium" destinations

Jul-22	Mykonos	Santorini	Ibiza	Sardinia	Saint Tropez
Value	9 6%	Ø 87%	81%	83 %	<u> </u>
Room	9 4%	88%	2 82%	Ø 87%	2 82%
Service	9 7%	93 %	86 %	89 %	2 89%
Cleanliness	9 9%	92 %	87%	9 1%	86 %
Location	95 %	92 %	86%	90%	92 %
Gastronomy	91 %	<u> </u>	<u>0</u> 78%	2 82%	-
GRI	Ø 89%	89%	83%	Ø 85%	Ø 85%

Source: ReviewPro - Processing: INSETE Intelligence

Table 33. GRI in greek mass "Sun & Sea" destinations

2023	Z	Zakynthos		Corfu		Naxos		Paros		Kos		Rhodes	C	halkidiki
January	②	84%	Ø	83%	Ø	88%	Ø	87%	Ø	83%	Ø	82%	Ø	87%
February	②	84%		83%	Ø	88%		87%	Ø	84%	Ø	82%	Ø	87%
March	②	84%	Ø	83%	Ø	88%		87%		84%	Ø	82%	Ø	86%
April	②	85%		83%	Ø	88%	②	86%	②	84%	Ø	83%	Ø	87%
May	②	86%		84%	Ø	89%	②	87%	②	85%	Ø	85%	Ø	87%
June	②	86%	②	84%	②	90%	②	88%	②	85%	②	86%	Ø	88%
July	②	85%	②	83%	②	90%		88%		84%	②	85%	Ø	88%
August														
September														
October														
November														
December														
Average	Ø	85%		83%	②	89%	Ø	87%	②	84%	②	84%	Ø	87%

See Appendix

Table 34. GRI in greek mass "Sun & Sea" destinations

2022	Z	akynthos		Corfu		Naxos		Paros		Kos		Rhodes	C	halkidiki
January		85%	②	84%		89%		88%		86%	②	87%	②	87%
February		85%		84%		89%		88%	Ø	86%	②	87%	Ø	87%
March	Ø	85%		84%		89%	Ø	88%	Ø	86%	②	86%	Ø	88%
April		85%		84%		89%	Ø	88%	Ø	86%	Ø	87%	Ø	87%
May		85%		86%	Ø	89%	Ø	88%	Ø	87%	Ø	88%	Ø	88%
June		84%	②	85%		90%	Ø	89%	Ø	87%	②	86%	Ø	88%
July		82%	②	82%	Ø	90%	Ø	88%	Ø	85%	Ø	83%	Ø	87%
August		80%		80%		87%	Ø	85%		82%		80%	Ø	85%
September	②	82%		81%	Ø	87%	Ø	86%		83%	Ø	82%	Ø	85%
October		84%		83%		88%	Ø	87%	Ø	83%	Ø	82%	Ø	86%
November	②	84%		83%	Ø	88%	Ø	87%	Ø	83%	Ø	82%	Ø	87%
December		84%	Ø	83%	Ø	88%	Ø	87%	Ø	83%	Ø	82%	Ø	87%
Average	Ø	84%		83%	Ø	88%	Ø	87%	Ø	85%	Ø	84%	Ø	87%

Source: ReviewPro - Processing: INSETE Intelligence



Table 35. Qualitive Indexes in greek mass "Sun & Sea" destinations

Jul-23	Z	akynthos		Corfu	Naxos		Paros		Kos		Rhodes	C	halkidiki
Value	Ø	85%		82%	95%	②	95%	Ø	84%	②	86%		87%
Room	Ø	85%	0	76%	-	Ø	93%	Ø	82%		85%		88%
Service	Ø	87%		86%	95%	Ø	93%		89%	Ø	91%		92%
Cleanliness	Ø	91%	Ø	88%	99%	Ø	96%	Ø	86%	②	92%		95%
Location	Ø	90%		85%	97%	②	95%	Ø	86%	②	88%		88%
Gastronomy		82%		79%	-		-		80%		85%		88%
GRI		85%		83%	90%	②	88%		84%	②	85%	Ø	88%

See Appendix

Table 36. Qualitive Indexes in greek mass "Sun & Sea" destinations

Jul-22	Zakynthos	Corfu	Naxos	Paros	Kos	Rhodes	Chalkidiki
Value	0 79%	86%	95 %	98%	Ø 84%	88%	90%
Room	0 80%	2 82%	2 100%	97%	Ø 84%	83 %	89 %
Service	2 84%	86%	96%	95%	89 %	88%	92%
Cleanliness	9 1%	91%	2 100%	99%	90 %	93 %	95%
Location	88%	86%	97%	97%	Ø 87%	2 87%	85%
Gastronomy	0 75%	81%	-	-	Ø 84%	83 %	87%
GRI	2 82%	2 82%	90 %	88%	Ø 85%	83%	Ø 87%

Source: ReviewPro - Processing: INSETE Intelligence

Table 37. GRI in competitive mass "Sun & Sea" destinations

2023	Ant	alya	Bodrum	M	lallorca	I	Marbella		Istria		Rimini
January	Ø 82	2%	83%	Ø	84%	Ø	85%		86%	Ø	80%
February	⊘ 82	2%	84%	Ø	84%		85%		86%	Ø	80%
March	⊘ 83	3%	84%	Ø	84%	Ø	86%	Ø	86%	Ø	80%
April	⊘ 84	1%	86%	②	85%	Ø	86%	Ø	86%	Ø	81%
May	⊘ 8!	5%	88%	②	85%	Ø	86%		86%	Ø	82%
June	Ø 8!	5%	88%	②	84%	Ø	87%		85%	Ø	83%
July	Ø 83	3%	84%	②	84%	Ø	86%		86%		83%
August											
September											
October											
November											
December											
Average	Ø 83	8%	85%	Ø	84%	②	86%	Ø	86%	Ø	81%

See Appendix

Table 38. GRI in competitive mass "Sun & Sea" destinations

2022		Antalya		Bodrum	N	Mallorca	ا	Marbella		Istria		Rimini
January	Ø	83%	Ø	83%	Ø	84%	Ø	84%	Ø	85%		80%
February	②	84%		83%		84%	②	83%		86%		81%
March	Ø	84%	Ø	83%		84%	②	83%	Ø	86%		81%
April	②	84%		83%		84%	②	84%		86%		81%
May	Ø	85%	Ø	84%		85%	②	85%	Ø	86%		82%
June	②	84%		85%		84%	②	85%		85%		82%
July	Ø	81%	②	82%	Ø	83%	Ø	85%	Ø	85%		82%
August		80%		81%		82%	②	84%		84%		81%
September	②	80%	②	82%	Ø	83%	Ø	85%		84%		81%
October	②	81%		83%		84%	②	85%		85%		81%
November	Ø	81%	Ø	83%		85%	②	86%	Ø	85%		80%
December	②	81%		83%		84%	Ø	85%		86%		80%
Average	Ø	82%	Ø	83%		84%	②	84%	Ø	85%	Ø	81%

Source: ReviewPro - Processing: INSETE Intelligence



Table 39. Qualitive Indexes in competitive mass "Sun & Sea" destinations

Jul-23		Antalya	ı	3odrum	ı	1allorca		Marbella		Istria		Rimini
Value	Ø	88%	Ø	90%	Ø	84%	Ø	83%	Ø	86%	Ø	89%
Room		85%		87%	②	82%	②	87%		79%		89%
Service	Ø	88%		90%	②	89%	②	91%	Ø	86%	②	92%
Cleanliness	Ø	89%		85%	Ø	87%	②	89%		88%	②	95%
Location	Ø	91%	②	92%	Ø	90%	Ø	91%	②	91%	Ø	95%
Gastronomy	Ø	86%		86%	Ø	83%	②	81%		81%		-
GRI	Ø	83%	Ø	84%	②	84%	②	86%	Ø	86%	②	83%

See Appendix

Table 40. Qualitive Indexes in competitive mass "Sun & Sea" destinations

Jul-22		Antalya	E	Bodrum	N	1allorca	- 1	Marbella		Istria		Rimini
Value	Ø	86%		88%	Ø	83%	Ø	83%	Ø	82%	Ø	88%
Room	②	84%	Ø	82%	Ø	83%	Ø	87%	0	79%	Ø	87%
Service	Ø	86%		86%	Ø	89%	Ø	89%	Ø	84%	Ø	91%
Cleanliness	②	88%	Ø	89%	Ø	89%	Ø	90%	Ø	89%	Ø	94%
Location	Ø	90%		87%	Ø	89%	Ø	89%	Ø	88%	Ø	94%
Gastronomy	②	86%	Ø	83%	Ø	83%	Ø	89%		80%	Ø	94%
GRI	Ø	81%	Ø	82%	Ø	83%	②	85%	②	85%	Ø	82%

Source: ReviewPro - Processing: INSETE Intelligence



Annex: Notes and clarifications of the data in the tables and the graphs

<u>International airport arrivals:</u> The data show arrivals of passengers on international flights, irrespective of their domicile. Airports are classified as follows: Dodecanese: Rhodes - Kos - Karpathos, Crete: Heraklion - Chania, Ionian: Corfu - Zakynthos - Kefalonia - Aktio, Cyclades: Mykonos - Santorini, Peloponnese: Araxos - Kalamata, Other: Samos - Skiathos - Kavala - Lesvos.

<u>Domestic arrivals at main Greek airports:</u> Passengers travelling round trip are counted twice: both when arriving at their destination and when returning home. The data for the last available month for Athens International Airport are an estimate of INSETE Intelligence. Airports are classified as follows: Dodecanese: Rhodes - Kos - Karpathos, Crete: Heraklion - Chania, Ionian: Corfu -

<u>Road arrivals:</u> Road arrivals are recorded by the local police departments based on nationality, irrespective of the permanent domicile. Consequently, the data include immigrants in Greece returning from trips abroad. Countries are classified as follows: Albania: Kakavia - Krystallopigi - Sagiada - Mertzani, Bulgaria: Ormenio - Kyprinos - Nymphaea - Promachonas - Exochi - Agios Konstantinos, Republic

ReviewPro quality ratings: The tables show the GRI for hotel guests as calculated by ReviewPro[®], a company which specializes in measuring the online reputation of hotels. This index is calculated for each hotel, through the analysis of variables linked to customer comments which are posted on hundreds of social network platforms, hotel review websites, and websites of OTAs (online travel agents). Apart from daily reviews, it also takes into account the historical data for the past 365 days, thus adding more weight to the more recent reviews. A rating of over 80% suggests a positive experience. The index is qualitative and can be used to evaluate the

<u>Arrivals based on the Bank of Greece Border Survey:</u> The figures are estimates based on a sample survey, and pertain to arrivals of residents of other countries, irrespective of the travel mode (air, road, sea) and regardless of nationality, i.e. they include Greek nationals permanently residing abroad but do not include foreign nationals permanently residing in Greece.

Receipts based on the Bank of Greece Border Survey: The Border Survey estimates receipts based on a sample survey among residents of other countries who visit Greece.



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